

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.55	(0.02)	(0.35)
GBP/KES	149.23	0.51	(0.59)
EUR/KES	127.92	0.14	4.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	187.86	0.82	23.50
NSE-20	2,020.37	0.23	8.13
NSE-25	4,081.23	0.61	19.50
FTSE 15	222.20	0.62	24.73
FTSE 25	248.77	0.75	25.91

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.72	26.51	26.82	
Market Turnover (USD MN)	6.02	4.98	750.08	
Foreign Buys (%)	69.39	70.99	56.39	
Foreign Sales (%)	43.29	9.00	56.02	
Foreign Participation (%)	56.34	40.00	56.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	415.00	8.64	100
Sameer Africa	3.48	5.45	16,600
Total Kenya	26.00	3.17	40,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Holdings	8.20	(8.89)	1,900
Eaagads	13.25	(7.99)	1,700
Sanlam	11.30	(5.04)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.17	3.04	1.00	44.95	1.12
Equity Group	1.20	1.13	1.11	53.00	0.95
Co-operative Bank	0.47	-	-	13.70	-
KCB Group	0.46	-	0.38	48.00	0.10
ABSA Bank	0.25	-	-	10.30	1.48

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.26	0.03	(3.37)
KES/RWF	9.20	(0.01)	1.40
KES/TSH	21.17	(0.02)	(0.35)
USD/USH	3,533.84	(0.05)	3.03
USD/RWF	1,008.39	(0.01)	(1.76)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,557.00	(1.59)	18.87
USE LCI**	343.17	0.26	3.41
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	2,001.98	0.16	10.19
DSE TSI**	3,639.88	0.01	4.46

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.07	240.00	-
BLR	-	13.04	120.00	-
IMR	75,288.44	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	94,952.52	24.99	230.00	-

DSE **				
CRDB	34,146.04	12.28	260.00	-
DSE	358,845.23	56.69	1,200.00	-
NICO	28,344.81	11.81	250.00	-
NMB	110,546,950.81	110.54	2,340.00	-
TCC	96,372,337.36	803.10	17,000.00	-
TCCL	108,796.81	23.15	490.00	2.08
TPCC	149,235.40	184.24	3,900.00	-
VODA	3,637.58	36.38	770.00	-
YETU	779.48	25.98	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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