

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.60	(0.04)	(0.39)
GBP/KES	149.91	(0.46)	(1.05)
EUR/KES	128.38	(0.36)	4.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	188.20	0.18	23.73
NSE-20	2,030.87	0.52	8.70
NSE-25	4,088.73	0.18	19.72
FTSE 15	222.84	0.29	25.09
FTSE 25	249.12	0.14	26.09

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.76	26.71	26.87	
Market Turnover (USD MN)	2.74	6.02	746.79	
Foreign Buys (%)	60.11	69.39	56.29	
Foreign Sales (%)	43.13	43.29	56.08	
Foreign Participation (%)	51.62	56.34	56.19	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	7.20	8.43	2,700
TPS E.A	15.00	4.17	6,400
KenGen	4.74	3.49	523,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	17.65	(7.11)	12,400
Uchumi	0.24	(4.00)	40,200
Total Kenya	25.15	(3.27)	25,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.15	1.13	0.03	44.95	-
Equity Group	0.83	0.45	0.74	53.00	-
E.A Breweries	0.42	0.03	0.40	178.50	(0.83)
KCB Group	0.05	0.01	-	48.15	0.31
StanChart Bank	0.04	-	-	139.00	2.02

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.24	(0.07)	(3.43)
KES/RWF	9.20	(0.03)	1.37
KES/TSH	21.16	(0.04)	(0.39)
USD/USH	3,532.91	0.03	3.06
USD/RWF	1,008.47	(0.01)	(1.77)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,559.22	0.14	19.04
USE LCI**	343.39	0.06	3.48
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,998.84	(0.16)	10.01
DSE TSI**	3,629.96	(0.27)	4.17

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.08	240.00	-
BLR	83,464.65	13.04	120.00	-
IMR	22,496.33	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	22,496.33	25.00	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,867,591.87	11.82	250.00	(3.85)
DCB	10,501.34	10.40	220.00	-
NICO	18,904.31	11.82	250.00	-
NMB	1,105.90	110.59	2,340.00	-
TCCL	46,732.39	23.16	490.00	-
TOL	74,435.71	23.63	500.00	-
TPCC	11,059.02	184.32	3,900.00	-
VODA	3,639.08	36.39	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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