

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25<sup>TH</sup> AUGUST 2021



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| USD/KES | 109.63 | (0.03) | (0.42) |
| GBP/KES | 150.36 | (0.30) | (1.35) |
| EUR/KES | 128.68 | (0.24) | 3.89   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d |
|----------------|----------|--------|-------|
| NASI           | 187.22   | (0.52) | 23.08 |
| NSE-20         | 2,032.09 | 0.06   | 8.76  |
| NSE-25         | 4,071.48 | (0.42) | 19.22 |
| FTSE 15        | 222.84   | -      | 25.09 |
| FTSE 25        | 248.08   | (0.42) | 25.56 |

| Market Activity           | Close | 1-day | y-t-d  | Cumm. |
|---------------------------|-------|-------|--------|-------|
| Market Cap (USD BN)*      | 26.61 | 26.75 | 26.73  |       |
| Market Turnover (USD MN)  | 3.62  | 2.74  | 750.42 |       |
| Foreign Buys (%)          | 70.62 | 60.11 | 56.36  |       |
| Foreign Sales (%)         | 51.79 | 43.13 | 56.06  |       |
| Foreign Participation (%) | 61.21 | 51.62 | 56.21  |       |

| Top Gainers   | VWAP  | 1-day  | Volumes  |
|---------------|-------|--------|----------|
|               | (KES) | ch (%) | (shares) |
| Sameer        | 3.80  | 8.57   | 100      |
| Home Afrika   | 0.37  | 5.26   | 7,400    |
| Liberty Kenya | 8.20  | 4.88   | 200      |

| Top Losers   | VWAP  | 1-day  | Volumes  |
|--------------|-------|--------|----------|
|              | (KES) | ch (%) | (shares) |
| B.O.C Kenya  | 62.00 | (6.06) | 100      |
| E.A.Portland | 8.28  | (4.39) | 2,400    |
| Eveready E.A | 0.95  | (4.04) | 200,000  |

| Top Traders      | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|------------------|----------|---------|---------|--------|--------|
|                  | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom        | 2.49     | 2.46    | 1.53    | 44.60  | (0.78) |
| Equity Group     | 0.38     | 0.08    | 0.04    | 53.00  | -      |
| Jubilee Holdings | 0.16     | -       | 0.02    | 360.00 | (0.21) |
| KCB Group        | 0.15     | -       | 0.08    | 48.25  | 0.21   |
| E.A Breweries    | 0.13     | 0.00    | 0.12    | 175.75 | (1.54) |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 32.27    | 0.11   | (3.32) |
| KES/RWF | 9.20     | (0.02) | 1.35   |
| KES/TSH | 21.15    | (0.03) | (0.42) |
| USD/USH | 3,538.01 | (0.14) | 2.92   |
| USD/RWF | 1,008.54 | (0.01) | (1.77) |
| USD/TSH | 2,319.01 | (0.00) | (0.00) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,564.27 | 0.32   | 19.42  |
| USE LCI**      | 343.39   | -      | 3.48   |
| RSE RSI        | 108.92   | -      | (1.03) |
| RSE RASI       | 147.39   | -      | (0.51) |
| DSE DSEI**     | 1,992.39 | (0.32) | 9.66   |
| DSE TSI**      | 3,629.69 | (0.01) | 4.17   |

| RSE  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------|-------------------|------------|-------------|--------------|
| BOK  | -                 | 26.09      | 240.00      | -            |
| BLR  | 15,653.36         | 13.04      | 120.00      | -            |
| IMR  | 4,891.68          | 4.89       | 45.00       | -            |
| CMR  | -                 | 13.04      | 120.00      | -            |
| MTNR | 140,010.65        | 25.00      | 230.00      | -            |

| DSE ** |                |        |           |   |
|--------|----------------|--------|-----------|---|
| CRDB   | 169,813.64     | 11.82  | 250.00    | - |
| DCB    | 104.01         | 10.40  | 220.00    | - |
| DSE    | 3,800.95       | 56.73  | 1,200.00  | - |
| NICO   | 35,102.07      | 11.82  | 250.00    | - |
| PAL    | 378.20         | 18.91  | 400.00    | - |
| SWIS   | 150,288.85     | 52.00  | 1,100.00  | - |
| TCC    | 306,097,406.47 | 803.68 | 17,000.00 | - |
| TOL    | 11,818.88      | 23.64  | 500.00    | - |
| TPCC   | 90,712.25      | 184.37 | 3,900.00  | - |
| TTP    | 453.84         | 5.67   | 120.00    | - |
| VODA   | 2,912.17       | 36.40  | 770.00    | - |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

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