

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.71	(0.07)	(0.49)
GBP/KES	150.46	(0.07)	(1.42)
EUR/KES	128.83	(0.12)	3.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	187.40	0.10	23.20
NSE-20	2,039.77	0.38	9.17
NSE-25	4,092.00	0.50	19.82
FTSE 15	224.46	0.73	25.99
FTSE 25	248.85	0.31	25.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.62	26.60	26.75	
Market Turnover (USD MN)	6.04	3.61	756.49	
Foreign Buys (%)	81.58	70.62	56.57	
Foreign Sales (%)	43.28	51.79	55.96	
Foreign Participation (%)	62.43	61.21	56.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.26	8.33	165,800
B.O.C Kenya	66.00	6.45	5,000
CIC Group	2.90	6.23	21,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.81	(7.97)	3,500
Sameer Africa	3.50	(7.89)	12,600
WPP Scangroup	3.61	(6.96)	1,278,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.35	3.28	2.27	44.45	(0.34)
Equity Group	1.30	1.20	-	54.00	1.89
ABSA Bank Kenya	0.59	0.30	0.00	10.95	3.79
KCB Group	0.34	0.08	0.25	48.30	0.10
E.A Breweries	0.13	0.07	0.04	178.00	1.28

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.22	(0.15)	(3.47)
KES/RWF	9.19	(0.06)	1.29
KES/TSH	21.14	(0.07)	(0.49)
USD/USH	3,535.01	0.08	3.00
USD/RWF	1,008.65	(0.01)	(1.78)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,562.59	(0.11)	19.29
USE LCI**	343.39	-	3.48
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,993.21	0.04	9.71
DSE TSI**	3,634.65	0.14	4.31

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.10	240.00	-
BLR	56,122.95	13.05	120.00	-
IMR	46,497.21	4.89	45.00	-
CMR	-	13.05	120.00	-
MTNR	-	25.02	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	2,229,669.70	12.06	255.00	2.00
DCB	104.08	10.41	220.00	-
NICO	1,774.02	11.83	250.00	-
NMB	7,748.93	110.70	2,340.00	-
TBL	30,938.95	515.65	10,900.00	-
TOL	28,384.36	23.65	500.00	-
TPCC	75,644.33	184.50	3,900.00	-
TTP	56.77	5.68	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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