

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.78	(0.07)	(0.55)
GBP/KES	150.75	(0.19)	(1.61)
EUR/KES	129.10	(0.20)	3.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	187.20	(0.11)	23.07
NSE-20	2,034.30	(0.27)	8.88
NSE-25	4,093.06	0.03	19.85
FTSE 15	224.71	0.11	26.14
FTSE 25	248.89	0.02	25.97

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.58	26.60	26.72	
Market Turnover (USD MN)	3.05	6.03	759.55	
Foreign Buys (%)	47.71	81.58	56.53	
Foreign Sales (%)	45.78	43.28	55.92	
Foreign Participation (%)	46.74	62.43	56.22	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.19	9.97	200
Eveready E.A	0.98	7.69	400
Nairobi Business Ventures	5.28	7.54	74,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	2.75	(5.17)	56,600
ILAM FAHARI	6.78	(2.59)	9,200
Standard Group	17.95	(2.18)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.45	0.66	0.49	54.00	0.46
Safaricom	0.79	0.64	0.66	44.45	(0.22)
KCB Group	0.32	0.07	0.07	48.30	0.52
E.A Breweries	0.09	0.09	0.08	178.00	0.28
Stan Chart Bank	0.08	0.00	0.03	140.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.26	0.13	(3.34)
KES/RWF	9.19	(0.05)	1.23
KES/TSH	21.12	(0.07)	(0.55)
USD/USH	3,541.95	(0.20)	2.81
USD/RWF	1,008.77	(0.01)	(1.80)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,557.81	(0.31)	18.93
USE LCI**	343.25	(0.04)	3.44
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,990.82	(0.12)	9.57
DSE TSI**	3,634.65	-	4.31

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	10,447.05	26.12	240.00	-
BLR	10,447.05	13.06	120.00	-
IMR	-	4.90	45.00	-
CMR	-	13.06	120.00	-
MTNR	-	25.03	230.00	-

DSE **				
CRDB	308,770.11	12.07	255.00	-
NICO	104.14	10.41	220.00	-
TBL	500,820,238.02	515.99	10,900.00	-
TOL	2,388,210.90	23.67	500.00	-
TPCC	384,007.27	184.62	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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