

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31st AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.87	(0.05)	(0.64)
GBP/KES	151.13	(0.34)	(1.87)
EUR/KES	129.59	(0.36)	3.21

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	182.33	(1.82)	19.87
NSE-20	2,020.77	(0.55)	8.16
NSE-25	4,018.77	(1.45)	17.67
FTSE 15	220.86	(1.14)	23.97
FTSE 25	243.00	(1.62)	22.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.86	26.34	26.03	
Market Turnover (USD MN)	7.22	1.80	768.63	
Foreign Buys (%)	56.37	34.09	56.48	
Foreign Sales (%)	69.91	37.09	56.00	
Foreign Participation (%)	63.14	35.59	56.24	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	320.00	6.67	100
E.A.Cables	1.58	3.95	14,800
Olympia Capital	2.20	2.80	5,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	18.70	(5.79)	1,300
Stanbic Holdings	91.00	(4.46)	5,600
Car & General	33.50	(4.29)	2,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.58	1.85	1.37	53.25	(1.39)
Safaricom	2.52	1.76	2.47	42.60	(2.52)
KCB Group	0.95	0.33	0.48	48.50	(0.31)
E.A Breweries	0.46	0.12	0.46	175.75	(1.54)
BAT Kenya	0.28	-	0.09	460.00	(1.29)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.17	(0.05)	(3.62)
KES/RWF	9.18	(0.04)	1.16
KES/TSH	21.11	(0.05)	(0.64)
USD/USH	3,535.00	(0.00)	3.00
USD/RWF	1,008.93	(0.01)	(1.81)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,574.27	0.25	20.19
USE LCI**	342.68	(0.04)	3.26
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,996.32	(0.33)	9.88
DSE TSI**	3,627.82	(0.19)	4.11

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.14	240.00	-
BLR	-	13.07	120.00	-
IMR	9,800.93	4.90	45.00	-
CMR	-	13.07	120.00	-
MTNR	-	25.05	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	2,933,409.14	12.08	255.00	-
DCB	521.17	10.42	220.00	-
TCCL	6,964.68	23.22	490.00	-
TPCC	3,497,443.92	180.04	3,800.00	(2.56)
TTP	227.42	5.69	120.00	-
YETU	1,302.92	26.06	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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SALIENT NEWS

Standard Group 1H21 Earnings

Standard Group released its 1H21 results reporting a loss of KES 61.2 MN, a reduction from a loss of KES 306.1 MN in 1H20 placing the loss per share at KES 0.67.

Revenue increased by 14.4% y-o-y to KES 1.6 BN while total operating costs dropped 7.9% y-o-y to KES 1.6 BN.

Total assets rose by 4.5% y-o-y to KES 4.2 BN contributed by an 11.0% y-o-y increase in current assets to KES 1.4 BN and a 1.4% y-o-y rise in non-current assets to KES 2.8 BN.

Total liabilities increased by 8.2% y-o-y to KES 3.2 BN while total equity decreased by 5.5% y-o-y to KES 1.1 BN.

Net cash generated from operating activities decreased by 3.5% y-o-y to KES 142.4 MN while net cash used in investing activities rose by 44.3% y-o-y to KES 179.9 MN. Net cash used in financing activities stood at KES 93.3 MN.

(Source: Company filings, DBIB Research).

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