

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.52	(0.03)	(3.07)
GBP/KES	150.05	0.04	(1.14)
EUR/KES	127.49	(0.42)	4.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.20	(0.43)	7.29
NSE-20	1,866.08	(0.28)	(0.12)
NSE-25	3,605.51	(0.77)	5.57
FTSE 15	198.73	(1.13)	11.55
FTSE 25	216.91	(0.77)	9.78

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.59	22.69	23.28	
Market Turnover (USD MN)	5.07	10.03	1,094.78	
Foreign Buys (%)	85.18	55.96	53.90	
Foreign Sales (%)	77.91	84.93	58.17	
Foreign Participation (%)	81.54	70.45	56.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	1.99	9.94	100
Car & General	35.50	9.40	100
TPS Eastern Africa	15.40	8.45	46,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	13.55	(9.67)	100
E.A.Cables	1.24	(3.88)	9,800
Trans-Century	1.26	(3.82)	7,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.81	3.66	3.44	37.90	(0.13)
BAT Kenya	0.54	0.53	0.38	430.00	(0.06)
StanChart Bank	0.19	-	-	129.00	0.58
Equity Group	0.13	0.11	0.11	48.25	(1.53)
E.A Breweries	0.07	0.01	0.02	152.00	(0.65)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.68	(0.03)	(5.09)
KES/RWF	9.20	(0.02)	1.41
KES/TSH	20.47	0.01	(3.65)
USD/USH	3,565.00	0.00	2.18
USD/RWF	1,035.76	(0.01)	(4.52)
USD/TSH	2,303.01	(0.04)	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,423.27	(0.88)	8.66
USE LCI**	328.79	(0.76)	(0.92)
RSE RSI	100.86	0.93	(8.35)
RSE RASI	145.10	0.19	(2.06)
DSE DSEI**	1,846.47	(0.63)	1.63
DSE TSI**	3,515.74	-	0.90

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	284,354.36	3.47	110.00	-
CQCIL	2,098.96	3.00	95.00	-
NVL	1,956.93	9.78	310.00	(1.27)
SBU	141,167.15	0.79	25.00	-
UMEM	1,141,429.63	5.96	188.94	-

RSE				
BOK	-	27.16	250.00	-
BLR	-	13.04	120.00	-
IMR	-	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	19,555.01	19.56	180.00	2.86

DSE **				
CRDB	537,941.75	11.73	240.00	-
DSE	12,703.44	63.52	1,300.00	-
JATU	108,174.66	21.99	450.00	-
NICO	3,166.09	13.19	270.00	-
NMB	2,290,527.63	97.72	2,000.00	-
TCCL	17,100.78	34.20	700.00	-
TPCC	1,216,012.20	166.12	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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