

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.56	(0.04)	(3.11)
GBP/KES	149.99	0.04	(1.10)
EUR/KES	127.45	0.03	4.81

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.24	(0.59)	6.66
NSE-20	1,844.03	(1.18)	(1.30)
NSE-25	3,569.30	(1.00)	4.51
FTSE 15	195.42	(1.67)	9.69
FTSE 25	214.88	(0.94)	8.76

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.45	22.58	23.15	
Market Turnover (USD MN)	4.73	5.07	1,099.66	
Foreign Buys (%)	86.69	85.18	54.04	
Foreign Sales (%)	70.45	77.91	58.22	
Foreign Participation (%)	78.57	81.54	56.13	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.95	8.98	100
Sameer Africa	2.89	5.47	100
Uchumi	0.24	4.35	6,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	31.95	(10.00)	300
KenGen	4.04	(8.60)	2,528,700
Longhorn Publishers	3.64	(6.67)	2,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.32	3.26	2.52	37.90	-
KCB Group	0.71	0.55	0.56	41.10	(2.72)
E.A Breweries	0.31	0.15	0.14	149.75	(1.48)
Equity Group	0.14	0.13	0.11	47.35	(1.87)
KenGen	0.09	0.00	-	4.04	(8.60)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.67	(0.04)	(5.12)
KES/RWF	9.20	(0.02)	1.38
KES/TSH	20.45	(0.10)	(3.75)
USD/USH	3,565.00	0.00	2.18
USD/RWF	1,035.89	(0.01)	(4.53)
USD/TSH	2,301.51	0.07	0.75

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,407.35	(1.12)	7.44
USE LCI**	331.29	0.76	(0.17)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,846.47	-	1.63
DSE TSI**	3,515.74	-	0.90

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
NVL	978.82	9.79	310.00	-
SBU	112,880.36	0.79	25.00	-
UMEM	16,112.68	5.97	189.00	10.34
RSE				
BOK	105,948.32	27.17	250.00	-
BLR	-	13.04	120.00	-
IMR	-	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	-	19.56	180.00	2.86

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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