

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.63	(0.05)	(3.16)
GBP/KES	149.91	0.06	(1.04)
EUR/KES	127.54	(0.07)	4.75

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.03	(1.36)	5.21
NSE-20	1,839.46	(0.25)	(1.55)
NSE-25	3,533.74	(1.00)	3.47
FTSE 15	194.49	(0.48)	9.17
FTSE 25	212.33	(1.19)	7.47

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.13	22.44	22.83	
Market Turnover (USD MN)	6.03	4.73	1,105.88	
Foreign Buys (%)	38.34	86.69	53.95	
Foreign Sales (%)	82.31	70.45	58.36	
Foreign Participation (%)	60.33	78.57	56.16	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.17	9.74	200
Car & General	35.00	9.55	100
Standard Group	14.65	8.52	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.22	(8.33)	22,900
Sameer Africa	2.77	(4.15)	7,600
Centum	14.35	(3.04)	38,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	3.06	1.48	2.55	46.60	(1.58)
Safaricom	2.08	0.72	1.96	37.05	(2.24)
E.A Breweries	0.33	-	0.19	150.00	0.17
KCB Group	0.32	0.11	0.23	41.15	0.12
NCBA Group	0.03	-	-	24.00	(1.03)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.65	(0.05)	(5.18)
KES/RWF	9.20	(0.05)	1.33
KES/TSH	20.45	0.01	(3.74)
USD/USH	3,565.01	(0.00)	2.18
USD/RWF	1,035.96	(0.01)	(4.54)
USD/TSH	2,303.01	(0.07)	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,393.00	(1.02)	6.35
USE LCI**	333.16	0.56	0.39
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,827.87	(1.01)	0.60
DSE TSI**	3,515.74	-	0.90

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	3,475.14	3.48	110.00	-
SBU	16,112.01	0.81	25.50	2.00
UCL	29,580.51	0.32	9.98	2.89
UMEM	26,489.57	5.89	186.33	(1.41)

RSE				
BOK	-	27.18	250.00	-
BLR	-	13.05	120.00	-
IMR	-	4.89	45.00	-
CMR	-	13.05	120.00	-
MTNR	-	19.57	180.00	-

DSE**				
CRDB	677,223.42	11.74	240.00	-
JATU	101,231.40	22.01	450.00	4.65
NMB	23,473.95	97.81	2,000.00	-
SWALA	23,962.99	23.96	490.00	-
TBL	88,209,817.98	533.05	10,900.00	-
TCCL	34,232.84	34.23	700.00	-
TPCC	4,156.85	166.27	3,400.00	-
VODA	843,497.23	37.66	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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