

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.67	(0.04)	(3.21)
GBP/KES	149.67	0.16	(0.88)
EUR/KES	127.40	0.11	4.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.06	(0.61)	4.57
NSE-20	1,822.26	(0.94)	(2.47)
NSE-25	3,499.54	(0.97)	2.47
FTSE 15	192.14	(1.21)	7.85
FTSE 25	210.91	(0.67)	6.75

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.99	22.12		22.69
Market Turnover (USD MN)	2.96	6.03		1,108.94
Foreign Buys (%)	30.08	38.34		53.89
Foreign Sales (%)	70.83	82.31		58.39
Foreign Participation (%)	50.45	60.33		56.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
DTB Kenya	58.50	5.88	200
Eveready E.A	1.01	5.21	6,800
Sameer Africa	2.89	4.33	86,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.00	(9.09)	300
Standard Group	13.55	(7.51)	100
HF Group	3.88	(5.37)	13,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.65	0.87	1.08	36.95	(0.27)
Equity Group	0.84	-	0.80	45.00	(3.43)
KCB Group	0.24	-	0.19	41.10	(0.12)
Co-operative Bank	0.05	0.00	-	12.00	1.69
StanChart Bank	0.05	0.00	-	129.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.67	0.04	(5.14)
KES/RWF	9.20	(0.03)	1.30
KES/TSH	20.44	(0.04)	(3.78)
USD/USH	3,568.01	(0.08)	2.09
USD/RWF	1,036.03	(0.01)	(4.55)
USD/TSH	2,303.00	0.00	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,372.43	(1.48)	4.78
USE LCI**	332.29	(0.26)	0.13
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,846.88	1.04	1.65
DSE TSI**	3,517.05	0.04	0.93

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	2,968.41	2.97	94.00	(14.55)
SBU	1,146.18	0.82	26.00	1.96
UCL	65,304.99	0.32	10.00	0.20
UMEM	2,984.20	5.97	189.00	1.43

RSE				
BOK	-	27.19	250.00	-
BLR	-	13.05	120.00	-
IMR	-	4.89	45.00	-
CMR	-	13.05	120.00	-
MTNR	-	19.58	180.00	-

DSE**				
CRDB	1,196,324.78	11.74	240.00	-
JATU	119,818.88	21.28	435.00	(3.33)
NICO	191,114.31	14.19	290.00	7.41
NMB	487,289.38	97.85	2,000.00	-
TOL	80,725.65	26.91	550.00	7.84

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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