

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.71	(0.03)	(3.24)
GBP/KES	149.59	0.05	(0.83)
EUR/KES	127.32	0.06	4.91

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.53	(0.96)	3.56
NSE-20	1,822.72	0.03	(2.44)
NSE-25	3,478.41	(0.60)	1.85
FTSE 15	191.79	(0.18)	7.66
FTSE 25	209.41	(0.71)	5.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.77	21.98		22.47
Market Turnover (USD MN)	11.44	2.96		1,108.94
Foreign Buys (%)	39.59	30.08		53.89
Foreign Sales (%)	60.92	70.83		58.39
Foreign Participation (%)	50.26	50.45		56.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	90.00	9.76	100
Flame Tree Group	1.35	8.00	100
Standard Group	14.45	6.64	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	24.30	(10.00)	3,600
Jubilee Holdings	306.00	(9.93)	100
Umeme	6.30	(8.70)	3,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.16	3.24	4.05	36.50	(1.22)
KCB Group	4.01	0.28	0.09	41.00	(0.24)
Equity Group	2.84	1.00	2.83	45.15	0.33
StanChart Bank	0.20	0.00	-	128.75	(0.19)
ABSA Bank	0.06	0.00	-	10.85	0.46

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.66	(0.02)	(5.15)
KES/RWF	9.19	(0.02)	1.28
KES/TSH	20.43	(0.03)	(3.80)
USD/USH	3,568.40	(0.01)	2.08
USD/RWF	1,036.17	(0.01)	(4.56)
USD/TSH	2,303.01	(0.00)	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,362.14	(0.75)	3.99
USE LCI**	326.97	(1.60)	(1.47)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,827.98	(1.02)	0.61
DSE TSI**	3,516.44	(0.02)	0.92

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	304,228.84	2.84	90.00	(4.26)
CQCIL	15,336.63	2.95	93.38	(1.71)
MTN	416,329.77	6.47	205.00	2.50
SBU	7,580.26	0.79	25.00	(3.85)

RSE				
BOK	244,735.47	27.19	250.00	-
BLR	19,578.84	13.05	120.00	-
IMR	11,747.30	4.89	45.00	-
CMR	9,136.79	13.05	120.00	-
MTNR	3,915.77	19.58	180.00	-

DSE**				
CRDB	2,431,265.84	11.75	240.00	-
DSE	72,840.10	59.70	1,220.00	(6.15)
JATU	68,929.91	22.02	450.00	3.45
NICO	59,181.36	14.19	290.00	-
NMB	14,681.56	97.88	2,000.00	-
TBL	10,668.60	533.43	10,900.00	-
TCCL	17,471.05	34.26	700.00	-
TOL	538.32	26.92	550.00	-
TPCC	4,825.34	166.39	3,400.00	-
TTP	58.73	5.87	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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