

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.81	(0.09)	(3.33)
GBP/KES	149.53	0.04	(0.79)
EUR/KES	127.08	0.19	5.09

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.96	0.91	4.50
NSE-20	1,830.85	0.45	(2.01)
NSE-25	3,529.61	1.47	3.35
FTSE 15	195.60	1.99	9.80
FTSE 25	212.43	1.44	7.52

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	21.95	21.75	22.68	
Market Turnover (USD MN)	6.37	11.43	1,124.27	
Foreign Buys (%)	30.95	39.59	53.67	
Foreign Sales (%)	68.40	60.92	58.44	
Foreign Participation (%)	49.68	50.26	56.06	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	336.00	9.80	100
BK Group	26.35	8.44	400
Trans-Century	1.34	7.20	15,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.70	(10.00)	2,800
Standard Group	13.55	(6.23)	1,800
Centum Investment	14.30	(4.03)	30,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.28	1.52	3.15	36.60	0.27
NCBA Group	0.96	-	-	23.50	1.51
E.A Breweries	0.77	-	0.20	150.50	0.33
KCB Group	0.75	-	0.53	42.75	4.27
Equity Group	0.49	0.42	0.47	46.95	3.99

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.53	(0.41)	(5.54)
KES/RWF	9.19	(0.08)	1.20
KES/TSH	20.42	(0.09)	(3.89)
USD/USH	3,557.01	0.32	2.39
USD/RWF	1,036.24	(0.01)	(4.57)
USD/TSH	2,303.00	0.00	0.69

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,365.16	0.22	4.22
USE LCI**	331.42	1.36	(0.13)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,822.70	(0.29)	0.32
DSE TSI**	3,518.34	0.05	0.97

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	18,781.34	2.98	94.00	0.66
MTN	3,981,832.97	6.50	204.95	(0.02)
SBU	37,336,347.31	0.82	26.00	4.00
UCL	4,757.18	0.32	10.00	-
UMEM	16,783.32	5.99	189.00	-
RSE				
BOK	-	27.22	250.00	-
BLR	10,450.91	13.06	120.00	-
IMR	-	4.90	45.00	-
CMR	-	13.06	120.00	-
MTNR	-	19.60	180.00	-
DSE**				
CRDB	1,445,635.83	11.76	240.00	-
DCB	980,450.74	9.80	200.00	5.26
DSE	36,453.41	59.76	1,220.00	-
JATU	125,871.54	21.06	430.00	(4.44)
SWIS	538.82	53.88	1,100.00	-
TCCL	120,694.98	37.72	770.00	10.00
TICL	342.88	17.14	350.00	-
TPCC	216,173.32	166.54	3,400.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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