

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.86	(0.04)	(3.38)
GBP/KES	149.14	0.26	(0.53)
EUR/KES	127.26	(0.15)	4.95

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.03	0.67	5.21
NSE-20	1,838.69	0.43	(1.59)
NSE-25	3,548.33	0.53	3.90
FTSE 15	196.69	0.56	10.41
FTSE 25	213.71	0.60	8.16

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.09	21.94	22.83	
Market Turnover (USD MN)	8.03	6.37	1,132.57	
Foreign Buys (%)	25.55	30.95	53.46	
Foreign Sales (%)	86.99	68.40	58.65	
Foreign Participation (%)	56.27	49.68	56.06	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	15.40	10.00	257,900
Standard Group	14.90	9.96	400
Centum Investment	14.80	3.50	25,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	31.50	(10.00)	1,500
Trans-Century	1.28	(4.48)	500
E.A.Cables	1.21	(3.20)	23,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.00	1.86	3.80	36.95	0.96
KCB Group	2.25	0.10	2.17	43.15	0.94
E.A Breweries	0.98	-	0.46	149.50	(0.66)
Equity Group	0.52	0.04	0.52	47.05	0.21
I&M Group	0.10	0.00	-	20.95	(0.24)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.63	0.32	(5.24)
KES/RWF	9.18	(0.04)	1.16
KES/TSH	20.38	(0.17)	(4.06)
USD/USH	3,570.01	(0.37)	2.04
USD/RWF	1,036.31	(0.01)	(4.58)
USD/TSH	2,300.01	0.13	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,348.04	(1.25)	2.91
USE LCI**	331.42	-	(0.13)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,837.19	0.79	1.12
DSE TSI**	3,527.56	0.26	1.23

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	32,406.03	6.45	204.00	(0.46)
UMEM	41,823.41	5.97	189.00	-

RSE				
BOK	-	27.23	250.00	-
BLR	-	13.07	120.00	-
IMR	-	4.90	45.00	-
CMR	3,920.50	13.07	120.00	-
MTNR	5,880.75	19.60	180.00	-

DSE**				
JATU	66,462.87	22.08	450.00	4.65
MBP	4,808.68	24.04	490.00	-
MCB	11,040.34	24.53	500.00	-
NICO	6,545.70	14.23	290.00	-
NMB	6,594,529.88	100.10	2,040.00	2.00
PAL	19,627.28	19.63	400.00	-
TBL	54,602,155.08	534.84	10,900.00	-
TCCL	131,895.31	41.22	840.00	9.09
TPCC	5,004.96	166.83	3,400.00	-
YETU	23,273.04	25.02	510.00	(7.27)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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