

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.89	(0.03)	(3.40)
GBP/KES	149.03	0.07	(0.45)
EUR/KES	127.70	(0.34)	4.63

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.77	1.71	7.01
NSE-20	1,856.45	0.97	(0.64)
NSE-25	3,594.17	1.29	5.24
FTSE 15	198.78	1.06	11.58
FTSE 25	216.60	1.35	9.63

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.46	22.08	23.22	
Market Turnover (USD MN)	6.23	8.02	1,139.01	
Foreign Buys (%)	35.11	25.55	53.36	
Foreign Sales (%)	59.39	86.99	58.66	
Foreign Participation (%)	47.25	56.27	56.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	20.60	9.28	3,000
Car & General	34.00	7.94	400
Stanbic Holdings	92.25	6.03	5,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	6.48	(7.43)	1,100
DTB Kenya	56.00	(3.45)	100
WPP Scangroup	4.04	(2.42)	101,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	3.37	-	1.11	43.25	0.23
Safaricom	2.49	2.18	2.44	37.80	2.30
Equity Group	0.22	-	0.15	47.50	0.96
E.A Breweries	0.04	-	-	149.00	(0.33)
Centum	0.02	-	-	14.45	(2.36)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.49	(0.45)	(5.66)
KES/RWF	9.18	(0.02)	1.14
KES/TSH	20.37	(0.03)	(4.08)
USD/USH	3,555.01	0.42	2.45
USD/RWF	1,036.40	(0.01)	(4.58)
USD/TSH	2,300.01	(0.00)	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,378.26	2.24	5.22
USE LCI**	329.83	(0.48)	(0.61)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	6,938.36	3.02	95.00	5.56
MTN	6,987,568.11	6.48	204.00	-
NIC	19,223.22	0.16	5.10	-
NVL	1,688.16	9.43	297.00	(4.19)
SBU	25,522,710.82	0.83	26.00	-
UMEM	28,949.49	5.42	170.66	(9.70)

RSE			
BOK	1,622,952.25	27.23	250.00
BLR	47,054.72	13.07	120.00
IMR	2,940.92	4.90	45.00
CMR	-	13.07	120.00
MTNR	-	19.61	180.00

*Local Currency

**Trading data for the previous day.

Note: The Dar es Salaam Stock Exchange (DSE) remained closed on 9th December 2021, in observance of Independence day.

RESEARCH DEPARTMENT

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