

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.91	(0.02)	(3.43)
GBP/KES	149.14	(0.08)	(0.53)
EUR/KES	127.49	0.16	4.79

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.11	0.21	7.23
NSE-20	1,863.18	0.36	(0.28)
NSE-25	3,611.70	0.49	5.75
FTSE 15	200.05	0.64	12.29
FTSE 25	217.20	0.28	9.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.50	22.45	23.27	
Market Turnover (USD MN)	4.32	6.23	1,143.48	
Foreign Buys (%)	68.49	35.11	53.42	
Foreign Sales (%)	90.33	59.39	58.78	
Foreign Participation (%)	79.41	47.25	56.10	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	6.90	9.52	100
E.A.Portland Cement	7.00	8.02	100
Britam Holdings	7.18	2.87	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	13.60	(8.72)	100
Eaagads	13.60	(2.51)	400
TPS Eastern Africa	15.05	(2.27)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.28	2.30	3.21	37.75	(0.13)
BAT Kenya	0.58	0.58	0.58	427.50	(0.58)
E.A Breweries	0.15	-	0.02	149.00	-
KCB Group	0.10	0.05	0.08	43.20	(0.12)
Equity Group	0.05	0.03	-	48.65	2.42

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.56	0.21	(5.46)
KES/RWF	9.18	(0.01)	1.13
KES/TSH	20.40	0.15	(3.94)
USD/USH	3,563.41	(0.24)	2.22
USD/RWF	1,036.51	(0.01)	(4.60)
USD/TSH	2,304.00	(0.17)	0.65

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,384.73	0.47	5.72
USE LCI**	331.37	0.47	(0.14)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,842.09	0.04	1.39
DSE TSI**	3,519.95	(0.01)	1.02

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	45.15	3.01	95.00	-
CQCIL	9,233.67	2.98	94.00	-
DFCU	381,246.20	18.38	580.00	(0.17)
MTN	222,461.06	6.35	200.30	(0.97)
SBU	108,571,511.86	0.86	27.00	3.85
UMEM	92,438.01	5.99	189.06	8.03

RSE				
BOK	-	27.23	250.00	-
BLR	22,223.19	13.07	120.00	-
IMR	1,960.87	4.90	45.00	-
CMR	-	13.07	120.00	-
MTNR	-	19.61	180.00	-

DSE**				
CRDB	201,129.15	11.76	240.00	-
DCB	93.12	9.31	190.00	-
DSE	8,821.45	58.81	1,200.00	-
JATU	98,844.39	20.34	415.00	(7.78)
NICO	12,080.49	14.21	290.00	-
NMB	24,994.12	99.98	2,040.00	-
TCCL	823.34	41.17	840.00	-
TPCC	4,690.07	161.73	3,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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