

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	112.92	(0.01)	(3.44)
GBP/KES	149.37	(0.15)	(0.68)
EUR/KES	127.57	(0.06)	4.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.13	0.01	7.24
NSE-20	1,869.49	0.34	0.06
NSE-25	3,617.10	0.15	5.91
FTSE 15	200.66	0.30	12.64
FTSE 25	217.54	0.16	10.10

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.50	22.50		23.27
Market Turnover (USD MN)	4.48	4.32		1,148.11
Foreign Buys (%)	71.58	68.49		53.49
Foreign Sales (%)	69.59	90.33		58.82
Foreign Participation (%)	70.58	79.41		56.16

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	22.40	8.74	5,600
Kenya Re	2.35	2.62	99,200
E.A.Cables	1.25	2.46	20,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	385.00	(9.09)	61,600
Olympia Capital	1.80	(7.69)	17,900
E.A.Portland Cement	6.52	(6.86)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.23	2.84	2.99	37.70	(0.13)
Equity Group	0.27	0.15	0.11	48.95	0.62
Co-operative Bank	0.24	0.09	-	12.30	-
Kakuzi	0.21	-	-	385.00	(9.09)
KCB Group	0.18	0.09	-	43.75	1.27

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	31.53	(0.10)	(5.56)
KES/RWF	9.18	(0.00)	1.13
KES/TSH	20.41	0.04	(3.91)
USD/USH	3,560.00	0.10	2.31
USD/RWF	1,036.57	(0.01)	(4.60)
USD/TSH	2,305.01	(0.04)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,380.72	(0.29)	5.41
USE LCI**	331.29	(0.02)	(0.17)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,841.74	(0.02)	1.37
DSE TSI**	3,537.46	0.50	1.52

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	9,944.24	3.01	95.00	-
CQCIL	16,101.10	2.98	94.00	-
MTN	3,564,694.06	6.35	200.16	(0.07)
NIC	4.37	0.16	5.10	-
SBU	28,113,710.94	0.86	26.99	(0.04)
UMEM	46,695.72	6.03	190.00	0.50
RSE				
BOK	-	27.23	250.00	-
BLR	4,856,526.57	13.07	120.00	-
IMR	38,728.02	4.90	45.00	-
CMR	-	13.07	120.00	-
MTNR	-	19.61	180.00	-
DSE**				
CRDB	50,095,861.28	12.49	255.00	6.25
DCB	93.08	9.31	190.00	-
DSE	174,073.22	61.73	1,260.00	5.00
JATU	178,766.52	20.09	410.00	(1.20)
NICO	129,041.11	14.70	300.00	3.45
NMB	890,571.77	99.94	2,040.00	-
TCCL	314,597.71	45.07	920.00	9.52
TPCC	61,110.81	161.67	3,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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