

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.01	(0.04)	(3.51)
GBP/KES	150.41	(0.54)	(1.39)
EUR/KES	127.87	(0.39)	4.50

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.64	0.20	7.58
NSE-20	1,854.55	(0.42)	(0.74)
NSE-25	3,625.08	0.03	6.14
FTSE 15	200.52	(0.34)	12.56
FTSE 25	218.11	0.00	10.39

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.55	22.51	23.35	
Market Turnover (USD MN)	6.17	5.48	1,160.17	
Foreign Buys (%)	47.67	8.86	53.24	
Foreign Sales (%)	77.66	38.43	58.83	
Foreign Participation (%)	62.66	23.65	56.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	6.48	8.00	101,700
Sameer Africa	2.80	4.09	17,500
Liberty Kenya	7.24	2.84	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
KenGen	4.13	(7.81)	130,700
Kenya Re	2.22	(4.31)	140,700
Standard Group	14.50	(3.01)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	3.69	1.63	3.55	148.25	(1.17)
Safaricom	0.75	0.69	0.62	37.95	0.53
KCB Group	0.49	0.31	0.16	44.10	0.23
NSE	0.44	0.25	0.15	8.50	-
Equity Group	0.36	0.07	0.32	48.65	(1.42)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.54	(0.03)	(5.51)
KES/RWF	9.17	(0.04)	1.07
KES/TSH	20.35	(0.26)	(4.18)
USD/USH	3,564.47	(0.01)	2.19
USD/RWF	1,036.76	(0.01)	(4.62)
USD/TSH	2,300.01	0.22	0.82

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,390.63	0.15	6.17
USE LCI**	328.31	(0.86)	(1.07)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,847.78	(0.84)	1.70
DSE TSI**	3,541.06	0.03	1.62

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	7,450.31	2.98	94.00	-
MTN	24,920.50	6.31	199.00	(0.58)
NIC	20,938.55	0.16	5.10	-
SBU	16,385.24	0.82	26.00	(3.67)
UCL	230,810.69	0.32	10.00	-
UMEM	35,951.72	5.99	189.00	(0.53)
DSE**				
CRDB	1,272,932.74	12.53	255.00	-
DCB	93.35	9.34	190.00	-
DSE	110,195.06	61.91	1,260.00	-
JATU	62,408.49	21.37	435.00	6.10
NICO	64,413.11	14.74	300.00	-
NMB	683,173.98	100.23	2,040.00	-
SWIS	98,265.61	49.13	1,000.00	(9.09)
TBL	26,257,898.10	535.55	10,900.00	-
TCCL	435,071.00	54.05	1,100.00	8.91
TOL	76,175.50	28.01	570.00	-
VODA	3,026.58	37.83	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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