

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.03	(0.02)	(3.53)
GBP/KES	150.38	0.02	(1.36)
EUR/KES	127.97	(0.08)	4.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.09	0.27	7.88
NSE-20	1,865.84	0.61	(0.14)
NSE-25	3,637.61	0.35	6.51
FTSE 15	201.47	0.47	13.09
FTSE 25	219.00	0.41	10.84

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.61	22.55	23.41	
Market Turnover (USD MN)	4.63	6.17	1,164.96	
Foreign Buys (%)	29.59	47.67	53.14	
Foreign Sales (%)	90.73	77.66	58.96	
Foreign Participation (%)	60.16	62.66	56.05	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea Kenya	138.50	9.92	600
HF Group	3.96	5.88	33,900
Kenya Re	2.32	4.50	60,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.85	(5.51)	100
E.A.Cables	1.21	(5.47)	3,300
Crown Paints	30.50	(3.17)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.20	0.75	3.03	38.00	0.13
Equity Group	0.76	0.18	0.68	48.75	0.21
BAT Kenya	0.26	0.25	0.25	435.00	-
E.A Breweries	0.22	0.07	0.20	151.00	1.85
ABSA New Gold ETF	0.09	0.09	-	1,880.00	0.27

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.45	(0.28)	(5.78)
KES/RWF	9.17	(0.01)	1.06
KES/TSH	20.40	0.24	(3.95)
USD/USH	3,555.01	0.27	2.45
USD/RWF	1,036.80	(0.00)	(4.63)
USD/TSH	2,306.01	(0.26)	0.56

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,395.85	0.38	6.56
USE LCI**	328.37	0.02	(1.05)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,866.99	1.04	2.76
DSE TSI**	3,563.47	0.63	2.27

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	1,494.30	2.99	94.00	-
MTN	209,737.42	6.33	199.00	-
UCL	20,284.30	0.32	10.00	-
UMEM	4,844.70	6.04	190.00	0.53
RSE				
BOK	5,450.72	27.25	250.00	-
BLR	22,238.94	13.08	120.00	-
IMR	-	4.91	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	19.62	180.00	-
DSE**				
CRDB	553,609.87	12.50	255.00	-
DSE	395,051.56	60.78	1,240.00	(1.59)
JATU	80,225.86	21.57	440.00	1.15
NMB	1,119,868.25	99.99	2,040.00	-
PAL	196.06	19.61	400.00	-
SWIS	21,234,342.04	48.03	980.00	(2.00)
TCCL	3,651,335.14	58.82	1,200.00	9.09
TPCC	2,145,277.03	176.45	3,600.00	9.09
TTP	411.72	5.88	120.00	-
VODA	3,774.07	37.74	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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