

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.04	(0.02)	(3.55)
GBP/KES	149.70	0.45	(0.90)
EUR/KES	127.53	0.35	4.76

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.92	0.51	8.42
NSE-20	1,871.02	0.28	0.14
NSE-25	3,670.42	0.90	7.47
FTSE 15	203.60	1.06	14.29
FTSE 25	220.69	0.77	11.70

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.72	22.61	23.53	
Market Turnover (USD MN)	2.03	4.63	1,167.07	
Foreign Buys (%)	28.05	29.59	53.10	
Foreign Sales (%)	79.00	90.73	59.00	
Foreign Participation (%)	53.53	60.16	56.05	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
The Limuru Tea	335.00	9.84	100
Sasini	21.95	8.13	3,500
E.A Breweries	161.75	7.12	71,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	129.00	(6.86)	90,300
HF Group	3.69	(6.82)	346,860
Britam Holdings	6.74	(4.53)	35,048

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.48	0.46	1.42	38.05	0.13
E.A Breweries	0.10	0.02	-	161.75	7.12
BAT Kenya	0.10	0.09	0.10	435.00	-
Equity Group	0.09	0.00	0.05	49.00	0.51
Stanbic Holdings	0.06	-	-	92.00	(2.13)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.40	(0.16)	(5.92)
KES/RWF	9.17	(0.01)	1.05
KES/TSH	20.38	(0.10)	(4.05)
USD/USH	3,550.00	0.14	2.59
USD/RWF	1,036.84	(0.00)	(4.63)
USD/TSH	2,304.01	0.09	0.65

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,389.04	(0.49)	6.04
USE LCI**	328.37	-	(1.05)
RSE RSI	100.86	-	(8.35)
RSE RASI	145.10	-	(2.06)
DSE DSEI**	1,867.05	0.00	2.76
DSE TSI**	3,563.67	0.01	2.27

RSE	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.26	250.00	-
BLR	-	13.08	120.00	-
IMR	-	4.91	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	19.62	180.00	-
DSE**				
CRDB	121,797.95	12.51	255.00	-
DCB	231,870.57	9.32	190.00	-
JATU	24,262.20	21.10	430.00	(2.27)
NICO	82,427.69	14.72	300.00	-
NMB	571,518.29	100.09	2,040.00	-
SWIS	166,817.95	49.06	1,000.00	2.04
TCCL	11,775.38	58.88	1,200.00	-
TPCC	83,016.46	176.63	3,600.00	-
VODA	71,780.78	37.78	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com