

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.05	(0.00)	(3.55)
GBP/KES	149.80	(0.07)	(0.97)
EUR/KES	127.63	(0.08)	4.68

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.79	1.13	9.65
NSE-20	1,872.60	0.08	0.23
NSE-25	3,698.61	0.77	8.30
FTSE 15	204.80	0.59	14.96
FTSE 25	222.62	0.87	12.67

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.98	22.72	23.80	
Market Turnover (USD MN)	2.93	2.03	1,170.11	
Foreign Buys (%)	58.30	28.05	53.11	
Foreign Sales (%)	69.31	79.00	59.02	
Foreign Participation (%)	63.80	53.53	56.07	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	138.50	7.36	100
BK Group	28.65	4.56	2,500
Britam Holdings	7.04	4.45	8,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	18.05	(9.75)	45,800
Express Kenya	3.85	(7.23)	500
Sameer Africa	2.54	(6.96)	8,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.76	1.43	1.52	38.65	1.58
BAT Kenya	0.31	0.20	0.31	436.00	0.23
Equity Group	0.27	-	0.09	49.15	0.31
E.A Breweries	0.24	0.08	0.10	164.50	1.70
Centum	0.12	-	0.01	14.20	(2.07)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.40	(0.00)	(5.93)
KES/RWF	9.17	0.00	1.05
KES/TSH	20.39	0.04	(4.01)
USD/USH	3,550.01	(0.00)	2.59
USD/RWF	1,036.91	(0.01)	(4.64)
USD/TSH	2,305.01	(0.04)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,395.67	0.48	6.55
USE LCI**	329.92	0.47	(0.58)
RSE RSI	101.57	0.70	(7.71)
RSE RASI	145.30	0.14	(1.92)
DSE DSEI**	1,867.05	(1.00)	2.76
DSE TSI**	3,563.67	-	2.27

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	2,694.02	2.99	94.00	-
DFCU	9,234.82	18.47	580.00	-
MTN	3,422,515.37	6.32	198.59	(0.21)
SBU	16,250.09	0.86	27.00	3.85
UCL	8,418.27	0.32	10.09	0.90
UMEM	284,858.28	6.02	189.12	(0.46)

RSE				
BOK	-	27.26	250.00	-
BLR	102,208.80	13.63	125.00	4.17
IMR	-	4.91	45.00	-
CMR	-	13.08	120.00	-
MTNR	-	19.62	180.00	-

DSE**				
CRDB	210,980.49	12.51	255.00	-
JATU	15,184.06	21.09	430.00	-
NICO	29,426.48	14.71	300.00	-
NMB	167,083.54	100.05	2,040.00	-
TCCL	31,309.77	58.85	1,200.00	-
TICL	686.62	17.17	350.00	-
TOL	279.55	27.96	570.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com