

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH DECEMBER 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	113.08	(0.02)	(3.58)
GBP/KES	151.05	(0.55)	(1.81)
EUR/KES	127.95	(0.22)	4.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.57	0.26	12.14
NSE-20	1,901.97	0.62	1.80
NSE-25	3,759.84	0.48	10.09
FTSE 15	207.44	0.51	16.44
FTSE 25	227.09	0.38	14.94

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.50	23.44		24.34
Market Turnover (USD MN)	2.70	2.95		1,175.96
Foreign Buys (%)	28.03	51.63		53.05
Foreign Sales (%)	50.57	80.61		59.06
Foreign Participation (%)	39.30	66.12		56.05

Top Gainers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Nation Media Group	19.95	5.28	4,100
CIC Insurance	2.20	4.76	26,100
TotalEnergies Kenya	24.95	3.96	500

Top Losers	VWAP (KES)	1-day ch (%)	Volumes (shares)
Olympia Capital	1.78	(9.64)	3,000
Nairobi Business Ventures	5.36	(6.94)	197,400
The Limuru Tea	320.00	(4.48)	200

Top Traders	Turnover (USD mn)	F.buys (USD m)	F.sales (USD m)	VWAP (KES)	1-day ch (%)
Safaricom	1.50	0.76	1.36	40.00	0.13
E.A Breweries	1.00	-	-	168.00	1.82
WPP Scangroup	0.03	-	-	4.05	1.25
Absa Bank	0.02	-	-	11.55	2.21
Kenya Power	0.02	-	-	1.74	(0.57)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	31.31	(0.30)	(6.22)
KES/RWF	9.17	(0.01)	1.03
KES/TSH	20.38	(0.02)	(4.04)
USD/USH	3,540.01	0.28	2.86
USD/RWF	1,036.96	(0.00)	(4.64)
USD/TSH	2,305.01	(0.00)	0.60

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,408.37	0.31	7.52
USE LCI**	326.06	0.85	(1.74)
RSE RSI	101.57	-	(7.71)
RSE RASI	145.30	-	(1.92)
DSE DSEI**	1,889.65	0.04	4.01
DSE TSI**	3,556.11	-	2.05

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	4,551.92	3.03	95.00	(3.06)
MTN	457,291.21	6.23	195.00	1.49
SBU	23,425.02	0.85	26.57	1.14
UMEM	37,431.12	6.04	189.00	-
RSE				
BOK	65,429.33	27.26	250.00	-
BLR	38,167.11	13.63	125.00	-
IMR	-	4.91	45.00	-
CMR	-	13.09	120.00	-
MTNR	7,851.52	19.63	180.00	-
DSE**				
CRDB	49,575,845.52	12.51	255.00	-
DSE	2,007.46	60.83	1,240.00	-
JATU	50,838.89	21.09	430.00	-
MCB	245.29	24.53	500.00	-
NMB	690,737.83	98.12	2,000.00	-
TBL	24,062,990.58	534.73	10,900.00	-
TCCL	116,562.01	58.87	1,200.00	-
TPCC	22,959.18	176.61	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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