

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11th February 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.45	0.09	(0.26)
KES/GBP	150.34	0.35	(1.34)
KES/EUR	132.65	(0.19)	0.93

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.50	2.46	6.83
NSE-20	1,882.68	(0.17)	0.76
NSE-25	3,588.76	1.72	5.08
FTSE 15	185.91	1.09	4.36
FTSE 25	210.26	1.82	6.42

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.81	22.26	21.39
Market Turnover (USD MN)	4.54	3.99	115.25
Foreign Buys (%)	72.55	74.54	63.11
Foreign Sales (%)	53.05	64.27	60.42
Foreign Participation (%)	62.80	69.40	61.77

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Kenya	25.60	8.94	400
Olympia Capital	2.28	6.05	3,200
Express Kenya	4.00	5.26	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	12.90	(6.86)	166,600
Eveready	1.10	(4.35)	6,500
Uchumi	0.27	(3.57)	9,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.36	1.08	0.40	37.80	3.85
E.A Breweries	1.35	0.90	0.46	177.25	(0.14)
Equity Group	0.79	0.74	0.73	37.80	0.80
Stanbic Holdings	0.51	0.50	0.50	85.00	-
Standard Chartered	0.29	0.06	0.27	135.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.49	0.01	0.31
KES/RWF	9.07	0.10	(0.06)
KES/TSH	21.19	0.09	(0.26)
USD/USH	3,665.01	0.08	(0.57)
USD/RWF	992.85	(0.01)	(0.19)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,353.08	0.37	3.30
USE LCI**	337.14	-	1.59
RSE RSI	110.35	-	0.27
RSE RASI	148.21	-	0.04
DSE DSEI**	1,853.53	0.78	2.02
DSE TSI**	3,507.82	0.00	0.67

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.69	233.00	-
BLR	-	13.34	121.00	-
CTL	-	8.82	80.00	-
IMR	-	4.96	45.00	-
CMR	-	13.23	120.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	129,585.23	10.38	220.00	-
JATU	23,598.71	47.20	1,000.00	(9.09)
VODA	14,900.22	36.34	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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