

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12th February 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.44	0.01	(0.25)
KES/GBP	151.44	(0.73)	(2.08)
KES/EUR	132.79	(0.10)	0.82

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.02	0.94	7.83
NSE-20	1,889.77	0.38	1.14
NSE-25	3,612.06	0.65	5.76
FTSE 15	187.00	0.59	4.97
FTSE 25	212.93	1.27	7.77

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.03	22.81	21.39
Market Turnover (USD MN)	3.23	4.54	118.49
Foreign Buys (%)	59.52	72.55	63.01
Foreign Sales (%)	69.27	53.05	60.67
Foreign Participation (%)	64.39	62.80	61.84

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	24.00	9.09	2,200
Nation Media	13.50	4.65	9,900
NBV	5.20	4.42	33,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total Kenya	23.70	(7.42)	15,200
Flame Tree Group	1.26	(6.67)	6,900
Express Kenya	3.80	(5.00)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.00	0.83	0.53	38.35	1.46
KCB Group	0.94	-	0.89	38.00	0.66
E.A Breweries	0.72	0.70	0.65	175.00	(1.27)
B.A.T Kenya	0.21	0.21	0.14	425.00	0.18
ABSA Bank	0.18	0.18	-	9.60	2.13

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.48	(0.03)	0.28
KES/RWF	9.07	0.01	(0.05)
KES/TSH	21.19	0.01	(0.25)
USD/USH	3,663.66	0.04	(0.53)
USD/RWF	992.90	(0.00)	(0.20)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,351.15	(0.14)	3.15
USE LCI**	337.54	0.12	1.71
RSE RSI	110.35	-	0.27
RSE RASI	148.21	-	0.04
DSE DSEI**	1,853.19	(0.02)	2.00
DSE TSI**	3,507.90	0.00	0.67

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.68	233.00	-
BLR	-	13.34	121.00	-
CTL	-	8.82	80.00	-
IMR	21,824.68	4.96	45.00	-
CMR	-	13.23	120.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	666,482.93	10.38	220.00	-
JATU	123,459.12	56.63	1,200.00	9.09
TCCL	8,282.52	21.24	450.00	-
TPCC	11,798.46	117.98	2,500.00	-
NICO	3,586.73	8.97	190.00	-
DSE	15,573.97	47.19	1,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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