

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.15	0.003	(0.89)
KES/GBP	150.88	(0.00)	(1.70)
KES/EUR	133.10	0.21	0.59

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.84	0.69	1.79
NSE-20	1,874.37	(0.03)	0.32
NSE-25	3,429.89	0.52	0.43
FTSE 15	177.29	0.42	(0.48)
FTSE 25	200.60	1.05	1.53

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.60	21.45	21.39
Market Turnover (USD MN)	6.99	4.84	83.12
Foreign Buys (%)	65.06	47.62	66.49
Foreign Sales (%)	68.80	62.00	60.41
Foreign Participation (%)	66.93	54.81	63.45

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.40	9.09	500
Home Afrika Ltd	0.39	8.33	20,500
Eveready E.A	1.11	7.77	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	19.00	(7.32)	1,200
Sanlam Kenya	11.75	(6.75)	500
KPLC	1.54	(4.35)	423,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.37	1.59	2.24	35.55	1.14
Equity Group	1.96	1.96	1.61	37.25	0.13
KCB Group	1.05	0.71	0.95	35.70	(0.14)
Stanbic Holding	0.26	0.26	-	79.00	(1.25)
ABSA Bank	0.20	0.04	-	8.90	(1.55)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.45	(0.02)	0.20
KES/RWF	9.01	0.00	(0.74)
KES/TSH	21.05	0.00	(0.89)
USD/USH	3,684.01	0.03	(1.09)
USD/RWF	992.39	(0.00)	(0.14)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,298.12	(0.14)	(0.90)
USE LCI**	336.65	(0.11)	1.45
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,795.41	0.29	(1.18)
DSE TSI**	3,522.25	(0.00)	1.08

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.86	233.00	-
BLR	-	13.43	121.00	-
CTL	-	8.32	75.00	-
IMR	-	4.99	45.00	-
CMR	-	13.32	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	11,466,375.27	11.16	235.00	(99.98)
DCB	52,361.34	12.59	265.00	(93.63)
JATU	170,364.35	46.55	980.00	(73.22)
SWALA	232.74	23.27	490.00	4,800.00
TCCL	650,408.24	21.37	450.00	(98.52)
TPCC	35,623.19	118.74	2,500.00	733.33
VODA	25,235.47	36.57	770.00	11.59

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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