

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.01	0.13	(0.77)
KES/GBP	150.25	0.42	(1.28)
KES/EUR	132.29	0.61	1.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.22	1.54	3.36
NSE-20	1,872.56	(0.10)	0.22
NSE-25	3,459.86	0.87	1.31
FTSE 15	178.75	0.82	0.34
FTSE 25	202.61	1.00	2.55

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.96	21.62	21.39
Market Turnover (USD MN)	3.61	7.00	86.76
Foreign Buys (%)	42.86	65.06	65.50
Foreign Sales (%)	61.75	68.80	60.47
Foreign Participation (%)	52.30	66.93	62.98

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	9.10	7.82	34,100
NBV Ltd	5.66	4.04	143,500
Crown Paints Kenya	40.00	4.03	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika Ltd	0.37	(5.13)	86,200
Nation Media Group	14.05	(4.42)	121,300
Co-operative Bank	12.00	(4.38)	193,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.66	-	1.53	36.40	1.96
Safaricom	1.05	1.01	0.33	36.45	2.53
E.A Breweries	0.23	0.19	0.16	156.75	1.29
BAT Kenya	0.23	0.15	0.01	414.75	(0.06)
Equity Group	0.18	0.17	0.14	37.20	(0.13)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.33	(0.34)	(0.15)
KES/RWF	9.02	0.14	(0.61)
KES/TSH	21.08	0.13	(0.76)
USD/USH	3,666.81	0.47	(0.62)
USD/RWF	992.50	(0.01)	(0.15)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,304.09	0.46	(0.44)
USE LCI**	337.76	0.33	1.78
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,804.29	0.49	(0.69)
DSE TSI**	3,522.18	(0.00)	1.08

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.83	233.00	-
BLR	-	13.41	121.00	-
CTL	-	8.31	75.00	-
IMR	3,491.43	4.99	45.00	-
CMR	-	13.30	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,553,326.53	11.15	235.00	(99.83)
JATU	60,373.33	42.22	890.00	(37.76)
MBP	6,043.50	23.24	490.00	88.46
NMB	3,330.09	111.00	2,340.00	7,700.00
SWIS	45,957.16	53.13	1,120.00	29.48
TBL	45,501,767.04	517.07	10,900.00	(87.61)
TCC	225,801,095.80	806.43	17,000.00	(93.93)
TCCL	9,179.10	21.35	450.00	-
TPCC	13,756.79	118.59	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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