

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.82	0.04	(0.59)
KES/GBP	149.74	0.09	(0.93)
KES/EUR	131.69	0.22	1.65

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.11	(0.77)	3.29
NSE-20	1,865.93	(0.26)	(0.13)
NSE-25	3,477.49	(0.13)	1.82
FTSE 15	180.52	0.35	1.33
FTSE 25	203.50	(0.43)	3.00

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.98	22.15	21.39
Market Turnover (USD MN)	2.72	10.30	99.86
Foreign Buys (%)	16.03	43.42	61.85
Foreign Sales (%)	80.22	53.98	60.34
Foreign Participation (%)	48.13	48.70	61.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	5.64	8.05	22,800
Liberty Kenya	7.90	5.61	6,100
Trans-Century	1.36	4.62	7,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	8.58	(4.45)	47,700
KPLC	1.55	(3.13)	326,800
E.A.P.C.C	10.00	(2.91)	2,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.49	0.00	1.47	37.05	1.51
Stanchart Bank	0.35	0.00	0.30	137.00	0.74
E.A Breweries	0.34	0.06	0.01	165.25	1.54
Equity Group	0.32	0.31	0.31	37.25	0.13
Safaricom	0.07	0.04	0.03	36.20	(1.76)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.37	0.01	(0.03)
KES/RWF	9.04	0.04	(0.43)
KES/TSH	21.12	0.04	(0.59)
USD/USH	3,665.01	0.03	(0.57)
USD/RWF	992.53	(0.00)	(0.16)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,318.27	0.98	0.64
USE LCI**	340.97	1.32	2.75
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,812.97	0.06	(0.22)
DSE TSI**	3,522.07	(0.00)	1.08

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.78	233.00	-
BLR	-	13.39	121.00	-
CTL	-	8.30	75.00	-
IMR	-	4.98	45.00	-
CMR	1,327.77	13.28	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,083,838.08	11.13	235.00	-
JATU	80,260.27	35.99	760.00	(6.17)
SWIS	1,012,578.91	53.04	1,120.00	-
TBL	6,194,266.99	516.19	10,900.00	-
TCCL	19,605.71	21.31	450.00	-
TOL	260.46	26.05	550.00	-
TPCC	71,035.17	118.39	2,500.00	-
VODA	4,375.77	36.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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