

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.66	0.15	(0.44)
KES/GBP	150.13	(0.26)	(1.19)
KES/EUR	131.40	0.23	1.87

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.06	(0.03)	3.25
NSE-20	1,879.71	0.74	0.61
NSE-25	3,494.82	0.50	2.33
FTSE 15	181.50	0.54	1.88
FTSE 25	203.50	-	3.00

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.01	22.01	21.39
Market Turnover (USD MN)	1.93	2.73	101.80
Foreign Buys (%)	43.40	16.03	61.50
Foreign Sales (%)	75.77	80.22	60.63
Foreign Participation (%)	59.59	48.13	61.06

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	87.25	9.75	400
Umeme	7.00	4.48	100
Kenya Power	1.61	3.87	36,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.31	(8.56)	61,400
Flame Tree Group	1.30	(5.11)	28,200
TPS Eastern Africa	14.50	(4.29)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.83	0.77	0.69	35.95	(0.69)
KCB Group	0.51	0.00	0.44	37.45	1.08
Standard Chartered	0.22	-	0.21	136.75	(0.18)
E.A Breweries	0.12	0.06	0.05	169.75	2.72
Centum	0.08	0.00	0.02	17.30	0.29

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.41	0.12	0.10
KES/RWF	9.05	0.16	(0.27)
KES/TSH	21.15	0.17	(0.42)
USD/USH	3,664.01	0.03	(0.54)
USD/RWF	992.63	(0.01)	(0.17)
USD/TSH	2,319.51	(0.02)	(0.02)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,329.00	0.81	1.46
USE LCI**	340.97	-	2.75
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,831.94	1.05	0.83
DSE TSI**	3,522.13	0.00	1.08

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.74	233.00	-
BLR	-	13.37	121.00	-
CTL	-	8.29	75.00	-
IMR	-	4.97	45.00	-
CMR	-	13.26	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	139,260.66	11.11	235.00	-
JATU	14,371.76	35.93	760.00	(8.43)
TCCL	49,036.53	21.27	450.00	-
VODA	40,042.36	36.40	770.00	-
NICO	53,714.44	8.98	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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