

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.64	0.01	(0.43)
KES/GBP	150.28	(0.10)	(1.29)
KES/EUR	131.76	(0.28)	1.60

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.68	1.03	4.32
NSE-20	1,876.19	(0.19)	0.42
NSE-25	3,512.68	0.51	2.85
FTSE 15	182.38	0.48	2.37
FTSE 25	205.52	0.99	4.02

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.24	22.01	21.39
Market Turnover (USD MN)	4.88	1.93	106.70
Foreign Buys (%)	78.43	43.40	62.28
Foreign Sales (%)	59.85	75.77	60.59
Foreign Participation (%)	69.14	59.59	61.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	20.40	7.37	100
TPS Eastern Africa	15.50	6.90	400
NSE	8.80	5.01	861,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	5.14	(9.82)	900
Eaagads	12.50	(9.75)	2,200
Olympia Capital	2.15	(8.51)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.71	2.70	1.86	36.60	1.81
KCB Group	0.85	0.82	0.83	37.50	0.13
I&M Holdings	0.52	0.02	0.00	42.10	(6.44)
Kenya Re	0.18	0.00	-	2.41	(1.23)
Standard Chartered	0.18	0.00	0.16	136.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.42	0.01	0.11
KES/RWF	9.05	0.02	(0.26)
KES/TSH	21.15	(0.01)	(0.43)
USD/USH	3,664.01	(0.00)	(0.54)
USD/RWF	992.71	(0.01)	(0.18)
USD/TSH	2,319.01	0.02	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,333.52	0.34	1.81
USE LCI**	340.97	-	2.75
RSE RSI	110.35	0.27	0.27
RSE RASI	148.21	0.04	0.04
DSE DSEI**	1,835.72	0.21	1.04
DSE TSI**	3,507.48	(0.42)	0.66

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.73	233.00	-
BLR	-	13.36	121.00	-
CTL	275,682.30	8.84	80.00	6.67
IMR	60,139.83	4.97	45.00	-
CMR	-	13.25	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,708,544.09	10.40	220.00	(6.38)
JATU	30,117.78	43.03	910.00	9.64
SWIS	47,658.90	52.95	1,120.00	-
TBL	5,668,950.32	515.36	10,900.00	-
TPCC	640,771.05	118.20	2,500.00	-
DSE	1,301,365.94	46.34	980.00	2.08

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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