

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.55	0.08	(0.35)
KES/GBP	150.87	(0.39)	(1.69)
KES/EUR	132.40	(0.49)	1.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.60	(0.05)	4.27
NSE-20	1,885.83	0.51	0.93
NSE-25	3,527.97	0.44	3.30
FTSE 15	183.90	0.83	3.23
FTSE 25	206.50	0.48	4.51

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.24	22.25	21.39
Market Turnover (USD MN)	3.99	4.88	110.70
Foreign Buys (%)	74.54	78.43	62.72
Foreign Sales (%)	64.27	59.85	60.73
Foreign Participation (%)	69.40	69.14	61.72

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	13.85	9.49	32,600
Sasini Plc	18.00	8.76	1,292,900
CIC Insurance	2.19	5.29	443,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.55	(6.13)	7,300
Stanbic Holdings	85.00	(2.58)	1,800
KenGen	4.82	(2.43)	1,177,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	1.46	1.42	0.84	177.50	4.26
Safaricom	0.94	0.91	0.89	36.40	(0.55)
Equity Group	0.43	0.39	0.36	37.50	0.94
BK Group	0.21	0.11	0.21	20.40	-
Sasini	0.21	-	-	18.00	8.76

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.48	0.19	0.30
KES/RWF	9.06	0.09	(0.16)
KES/TSH	21.17	0.08	(0.35)
USD/USH	3,668.01	(0.11)	(0.65)
USD/RWF	992.78	(0.01)	(0.18)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,348.11	1.09	2.92
USE LCI**	337.14	(1.12)	1.59
RSE RSI	110.35	-	0.27
RSE RASI	148.21	-	0.04
DSE DSEI**	1,839.22	0.19	1.23
DSE TSI**	3,507.74	0.01	0.67

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.71	233.00	-
BLR	-	13.35	121.00	-
CTL	-	8.83	80.00	-
IMR	58,595.04	4.97	45.00	-
CMR	-	13.24	120.00	-

DSE **				
CRDB	1,283,607.88	10.39	220.00	-
JATU	24,073.96	42.99	910.00	-
TCCL	26,147.84	21.26	450.00	-
TPCC	40,863.37	118.10	2,500.00	-
DSE	2,173,553.60	47.24	1,000.00	2.04

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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