

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.45	(0.00)	(0.25)
KES/GBP	151.16	0.19	(1.89)
KES/EUR	132.66	0.10	0.92

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.79	1.08	8.99
NSE-20	1,885.15	(0.24)	0.90
NSE-25	3,633.08	0.58	6.38
FTSE 15	187.48	0.26	5.24
FTSE 25	213.85	0.43	8.23

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.27	23.03	21.39
Market Turnover (USD MN)	3.00	3.23	121.50
Foreign Buys (%)	83.76	59.52	63.52
Foreign Sales (%)	58.39	69.27	60.61
Foreign Participation (%)	71.07	64.39	62.07

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika Ltd	0.37	2.78	23,800
Safaricom	39.05	1.83	6,090,000
KenGen	4.89	1.66	50,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.12	(7.02)	3,000
NBV Ltd	4.86	(6.54)	19,300
Sanlam Kenya	10.60	(6.19)	66,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.17	2.09	1.28	39.05	1.83
E.A Breweries	0.27	0.24	0.27	175.50	0.29
ABSA Bank	0.18	0.18	-	9.60	-
Equity Group	0.09	0.01	0.07	38.00	0.40
Stanchart Bank	0.06	-	0.05	135.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.44	(0.10)	0.18
KES/RWF	9.07	0.00	(0.05)
KES/TSH	21.19	(0.00)	(0.25)
USD/USH	3,660.01	0.10	(0.43)
USD/RWF	992.98	(0.01)	(0.20)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,374.89	0.36	4.96
USE LCI**	337.63	0.03	1.74
RSE RSI	110.35	-	0.27
RSE RASI	148.21	-	0.04
DSE DSEI**	1,852.90	(0.02)	1.98
DSE TSI**	3,508.81	0.03	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.68	233.00	-
BLR	-	13.34	121.00	-
CTL	-	8.82	80.00	-
IMR	-	4.96	45.00	-
CMR	-	13.23	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	140,794.02	10.38	220.00	-
DSE	522,786.05	51.92	1,100.00	10.00
TCC	8,023.26	802.33	17,000.00	-
TCCL	21,875.18	21.24	450.00	-
TPCC	50,735.31	117.99	2,500.00	-
VODA	11,265.60	36.34	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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