

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.45	(0.00)	(0.25)
KES/GBP	151.94	(0.52)	(2.42)
KES/EUR	132.76	(0.07)	0.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.48	(0.79)	8.13
NSE-20	1,879.19	(0.32)	0.58
NSE-25	3,618.75	(0.39)	5.96
FTSE 15	187.90	0.22	5.47
FTSE 25	213.22	(0.29)	7.92

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.09	23.27	21.39
Market Turnover (USD MN)	4.73	3.00	126.24
Foreign Buys (%)	73.21	83.76	63.89
Foreign Sales (%)	69.75	58.39	60.95
Foreign Participation (%)	71.48	71.07	62.42

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	85.00	8.97	100
Flame Tree Group	1.35	7.14	400
Carbacid Investments	12.10	5.22	23,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	17.30	(5.46)	10,800
Sanlam Kenya	10.05	(5.19)	125,700
Eveready E.A	1.07	(4.46)	2,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.83	1.75	1.08	38.50	(1.41)
KCB Group	1.01	0.56	0.93	38.60	1.45
E.A Breweries	0.60	0.60	0.57	174.50	(0.57)
Equity Group	0.55	0.40	0.18	39.00	2.63
Stanchart Bank	0.20	-	0.18	135.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.44	(0.00)	0.18
KES/RWF	9.07	0.01	(0.04)
KES/TSH	21.19	(0.00)	(0.25)
USD/USH	3,660.01	0.00	(0.43)
USD/RWF	993.07	(0.01)	(0.21)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,372.44	(0.18)	4.78
USE LCI**	337.63	-	1.74
RSE RSI	110.35	-	0.27
RSE RASI	148.21	-	0.04
DSE DSEI**	1,856.89	0.22	2.20
DSE TSI**	3,508.81	-	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.68	233.00	-
BLR	-	13.34	121.00	-
CTL	-	8.82	80.00	-
IMR	49,100.11	4.96	45.00	-
CMR	-	13.23	120.00	-

DSE **				
CRDB	40,079.67	10.38	220.00	-
DCB	625.36	12.51	265.00	-
JATU	11,327.27	56.64	1,200.00	-
NICO	1,076.09	8.97	190.00	-
NMB	1,104.41	110.44	2,340.00	-
TCCL	212.39	21.24	450.00	-
VODA	1,090.25	36.34	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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