

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.46	(0.01)	(0.26)
KES/GBP	152.14	(0.13)	(2.55)
KES/EUR	132.81	(0.04)	0.81

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.04	0.34	8.50
NSE-20	1,874.67	(0.24)	0.34
NSE-25	3,624.62	0.16	6.13
FTSE 15	187.73	(0.09)	5.38
FTSE 25	213.65	0.20	8.13

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.17	23.09	21.39
Market Turnover (USD MN)	6.16	4.73	132.41
Foreign Buys (%)	56.41	73.21	63.54
Foreign Sales (%)	94.32	69.75	62.51
Foreign Participation (%)	75.37	71.48	63.02

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Holdings	45.00	4.29	700
TPS E.A	14.90	2.76	6,500
Total Kenya	25.00	2.67	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.01	(8.64)	18,200
Eveready E.A	1.00	(6.54)	3,000
New Gold ETF	1,855.00	(6.08)	29,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.74	2.65	2.47	38.75	0.65
E.A Breweries	1.53	0.25	1.50	173.00	(0.86)
KCB Group	1.13	-	1.02	38.85	0.65
New Gold ETF	0.49	0.49	0.49	1,855.00	(6.08)
Equity Group	0.39	0.05	0.19	38.55	(1.15)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.42	(0.06)	0.11
KES/RWF	9.07	(0.01)	(0.06)
KES/TSH	21.19	(0.01)	(0.26)
USD/USH	3,658.00	0.05	(0.38)
USD/RWF	993.02	0.01	(0.21)
USD/TSH	2,319.01	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	110.47	0.11	0.38
RSE RASI	148.24	0.02	0.06
DSE DSEI**	1,856.96	0.00	2.21
DSE TSI**	3,508.91	0.00	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.68	233.00	-
BLR	-	13.34	121.00	-
CTL	451,935.05	9.04	82.00	2.50
IMR	6,448.34	4.96	45.00	-
CMR	-	13.23	120.00	-
DSE **				
CRDB	60,072.41	10.38	220.00	-
JATU	19,937.60	62.31	1,320.00	10.00
NICO	21,523.55	8.97	190.00	-
VODA	726.89	36.34	770.00	-

*Local Currency

**Trading data for the previous day.

N/B: The Uganda Stock Exchange (USE) remained closed on 16th February 2021 in observance of the Archbishop Janani Luwum Memorial Day.

RESEARCH DEPARTMENT

research@dyerandblair.com