

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.55	(0.08)	(0.34)
KES/GBP	151.87	0.18	(2.37)
KES/EUR	132.03	0.59	1.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.31	(0.44)	8.02
NSE-20	1,875.71	0.06	0.39
NSE-25	3,617.11	(0.21)	5.91
FTSE 15	187.38	(0.19)	5.18
FTSE 25	212.83	(0.38)	7.72

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.05	23.15	21.39
Market Turnover (USD MN)	3.76	6.15	136.18
Foreign Buys (%)	64.31	56.41	63.56
Foreign Sales (%)	74.58	94.32	62.84
Foreign Participation (%)	69.44	75.37	63.20

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.28	9.33	5,300
Eveready E.A	1.07	7.00	11,100
Stanbic Holdings	84.00	4.02	468,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group Ltd	29.55	(7.66)	400
Express Kenya	3.50	(7.16)	300
E.A.Cables Ltd	1.33	(5.67)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.32	1.02	1.16	38.35	(0.52)
Safaricom	0.78	0.65	0.48	38.45	(0.77)
KCB Group	0.40	-	0.25	39.00	0.39
E.A Breweries Ltd	0.40	0.38	0.39	173.00	-
Stanbic Holdings	0.36	0.36	0.36	84.00	4.02

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.38	(0.11)	0.01
KES/RWF	9.07	(0.07)	(0.13)
KES/TSH	21.17	(0.08)	(0.34)
USD/USH	3,657.01	0.03	(0.35)
USD/RWF	993.08	(0.01)	(0.21)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,383.39	0.80	5.61
USE LCI**	337.63	-	1.74
RSE RSI	110.47	-	0.38
RSE RASI	148.24	-	0.06
DSE DSEI**	1,854.02	(0.16)	2.04
DSE TSI**	3,509.01	0.00	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.70	233.00	-
BLR	-	13.35	121.00	-
CTL	-	9.05	82.00	-
IMR	10,920.76	4.96	45.00	-
CMR	-	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,729,341.96	10.39	220.00	-
DSE	389,201.19	51.96	1,100.00	-
JATU	21,767.68	68.02	1,440.00	9.09
NICO	3,590.16	8.98	190.00	-
NMB	1,105.39	110.54	2,340.00	-
PAL	377.91	18.90	400.00	-
VODA	727.48	36.37	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com