

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.55	(0.00)	(0.35)
KES/GBP	152.66	(0.52)	(2.90)
KES/EUR	132.29	(0.20)	1.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.55	0.75	8.84
NSE-20	1,888.47	0.68	1.07
NSE-25	3,638.57	0.59	6.54
FTSE 15	188.14	0.41	5.61
FTSE 25	214.59	0.83	8.61

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.22	23.05	21.39
Market Turnover (USD MN)	4.46	3.76	140.66
Foreign Buys (%)	65.68	64.31	63.63
Foreign Sales (%)	82.48	74.58	63.47
Foreign Participation (%)	74.08	69.44	63.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BAT Kenya	484.75	10.23	13,800
Sameer Africa	3.60	9.76	600
E.A.Cables Ltd	1.41	6.02	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	5.60	(5.72)	589,900
Eveready E.A	1.01	(5.61)	7,200
E.A.Portland Cement	9.50	(5.00)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.62	2.48	2.33	38.75	0.78
E.A Breweries	0.85	0.36	0.83	171.00	(1.16)
Stanchart Bank	0.21	-	0.19	135.00	-
KCB Group	0.20	0.06	0.09	39.50	1.28
Equity Group	0.12	-	0.11	38.45	0.26

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.44	0.16	0.17
KES/RWF	9.06	(0.00)	(0.13)
KES/TSH	21.17	(0.00)	(0.35)
USD/USH	3,663.01	(0.16)	(0.51)
USD/RWF	993.06	0.00	(0.21)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,394.47	0.80	6.46
USE LCI**	352.94	4.53	6.36
RSE RSI	110.47	-	0.38
RSE RASI	148.24	-	0.06
DSE DSEI**	1,834.87	(1.03)	0.99
DSE TSI**	3,509.13	0.00	0.71

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	41,125.66	25.70	233.00	-
BLR	8,008.91	13.35	121.00	-
CTL	40,706.46	9.05	82.00	-
IMR	-	4.96	45.00	-
CMR	113,845.71	13.24	120.00	-

DSE **				
CRDB	31,183,806.13	10.39	220.00	-
JATU	79,117.56	74.64	1,580.00	9.72
NMB	5,527.08	110.54	2,340.00	-
SWIS	1,058.18	52.91	1,120.00	-
TPCC	9,448.00	118.10	2,500.00	-
VODA	6,547.46	36.37	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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