

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.60	(0.04)	(0.39)
KES/GBP	153.45	(0.52)	(3.43)
KES/EUR	133.00	(0.53)	0.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.86	0.19	9.04
NSE-20	1,877.46	(0.58)	0.49
NSE-25	3,637.31	(0.03)	6.50
FTSE 15	187.66	(0.26)	5.34
FTSE 25	214.91	0.15	8.77

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.25	23.21	21.39
Market Turnover (USD MN)	5.94	4.46	146.62
Foreign Buys (%)	44.63	65.68	62.86
Foreign Sales (%)	46.41	82.48	62.77
Foreign Participation (%)	45.52	74.08	62.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI I-REIT	6.80	9.68	1,100
Eveready E.A	1.10	8.91	5,600
DTB Kenya	77.00	8.83	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	5.10	(8.93)	188,400
Stanbic Holdings	80.00	(4.76)	1,500
KPLC	1.42	(4.70)	250,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.47	2.39	2.18	38.90	0.39
BAT Kenya	0.54	-	-	492.25	1.55
Equity Group	0.36	0.20	0.35	38.20	(0.65)
Stanchart Bank	0.23	-	0.13	135.00	-
NCBA Group	0.08	-	0.01	24.25	0.83

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.47	0.09	0.26
KES/RWF	9.06	(0.04)	(0.17)
KES/TSH	21.16	(0.04)	(0.39)
USD/USH	3,668.01	(0.14)	(0.65)
USD/RWF	993.13	(0.01)	(0.22)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,389.14	(0.38)	6.05
USE LCI**	352.29	(0.18)	6.16
RSE RSI	110.21	(0.24)	0.15
RSE RASI	148.18	(0.04)	0.02
DSE DSEI**	1,853.71	1.03	2.03
DSE TSI**	3,509.25	0.00	0.71

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.71	233.00	-
BLR	-	13.35	121.00	-
CTL	90,491.75	9.05	82.00	-
IMR	333,583.47	4.86	44.00	(2.22)
CMR	-	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	227,596.25	10.40	220.00	-
JATU	1,625,754.98	81.29	1,720.00	8.86
NMB	1,105.89	110.59	2,340.00	-
TCCL	19,778.44	21.27	450.00	-
TPCC	8,270.56	118.15	2,500.00	-
VODA	727.81	36.39	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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