

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.60	(0.00)	(0.39)
KES/GBP	153.65	(0.13)	(3.56)
KES/EUR	132.92	0.06	0.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.89	0.02	9.06
NSE-20	1,883.64	0.33	0.82
NSE-25	3,627.37	(0.27)	6.21
FTSE 15	187.14	(0.28)	5.05
FTSE 25	214.81	(0.05)	8.72

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.26	23.25	21.39
Market Turnover (USD MN)	9.81	5.94	156.46
Foreign Buys (%)	74.47	44.63	63.59
Foreign Sales (%)	78.89	46.41	63.79
Foreign Participation (%)	76.68	45.52	63.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	13.35	6.80	200
Sasini	19.45	6.28	7,000
WPP Scangroup	5.42	6.27	57,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.03	(6.36)	5,700
Standard Group	18.00	(5.26)	100
Home Afrika	0.37	(5.13)	66,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.61	6.91	6.45	39.00	0.26
Equity Group	0.71	-	0.10	38.20	-
EA Breweries	0.68	0.02	0.62	168.50	(0.44)
KCB Group	0.47	0.35	0.39	38.75	(1.40)
Jubilee Holdings	0.09	-	0.09	265.00	(0.38)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.50	0.11	0.37
KES/RWF	9.06	-	(0.17)
KES/TSH	21.16	(0.00)	(0.39)
USD/USH	3,672.01	(0.11)	(0.76)
USD/RWF	993.15	(0.00)	(0.22)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,379.56	(0.69)	5.32
USE LCI**	338.03	(4.05)	1.86
RSE RSI	109.94	(0.24)	(0.10)
RSE RASI	148.13	(0.03)	(0.01)
DSE DSEI**	1,850.72	(0.16)	1.86
DSE TSI**	3,509.38	0.00	0.71

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.71	233.00	-
BLR	-	13.35	121.00	-
CTL	27,147.52	9.05	82.00	-
IMR	133,342.90	4.75	43.00	(2.27)
CMR	-	13.24	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	446,419.46	10.40	220.00	-
JATU	609,675.41	81.29	1,720.00	8.86
VODA	48,400.67	36.39	770.00	-
NICO	3,591.89	8.98	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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