

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.70	(0.09)	(0.49)
KES/GBP	154.40	(0.49)	(4.07)
KES/EUR	133.25	(0.24)	0.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.85	(0.02)	9.03
NSE-20	1,877.67	(0.32)	0.50
NSE-25	3,628.83	0.04	6.25
FTSE 15	186.50	(0.34)	4.69
FTSE 25	213.85	(0.45)	8.23

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.23	23.24	21.39
Market Turnover (USD MN)	5.48	9.80	161.97
Foreign Buys (%)	63.92	74.47	63.60
Foreign Sales (%)	44.53	78.89	63.13
Foreign Participation (%)	54.22	76.68	63.36

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.11	7.77	1,100
Kapchorua Tea	84.00	3.70	200
I&M Holdings	45.00	3.57	20,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	4.31	(7.31)	48,100
DTB Kenya	70.25	(6.33)	3,300
NBV	4.44	(6.33)	57,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.55	3.39	1.00	39.00	-
E.A Breweries	0.61	0.04	0.61	168.00	(0.30)
KCB Group	0.52	0.00	0.47	38.40	(0.90)
BAT Kenya	0.44	0.05	0.17	498.50	(0.25)
Jubilee Holdings	0.14	-	0.12	264.50	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.45	(0.15)	0.22
KES/RWF	9.05	(0.10)	(0.27)
KES/TSH	21.14	(0.09)	(0.48)
USD/USH	3,670.01	0.05	(0.71)
USD/RWF	993.09	0.01	(0.22)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,371.63	(0.57)	4.72
USE LCI**	336.92	(0.33)	1.53
RSE RSI	107.42	(2.29)	(2.39)
RSE RASI	147.65	(0.32)	(0.34)
DSE DSEI**	1,846.85	(0.21)	1.65
DSE TSI**	3,509.46	0.00	0.72

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.74	233.00	-
BLR	12,151,070.95	12.15	110.00	(9.09)
CTL	-	9.06	82.00	-
IMR	-	4.75	43.00	-
CMR	-	13.26	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,146,728.35	10.41	220.00	-
JATU	471,134.20	93.66	1,980.00	5.32
NMB	-	110.69	2,340.00	-
TPCC	-	118.26	2,500.00	-
DSE	382,204.62	52.04	1,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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