

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH FEBRUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.80	(0.03)	(0.58)
KES/GBP	154.84	0.25	(4.37)
KES/EUR	133.83	(0.28)	0.05

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.39	(0.15)	8.73
NSE-20	1,915.68	1.00	2.53
NSE-25	3,624.96	0.18	6.14
FTSE 15	186.74	0.37	4.82
FTSE 25	213.53	(0.02)	8.07

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.14	23.18	21.39
Market Turnover (USD MN)	3.21	4.55	169.78
Foreign Buys (%)	61.60	42.03	62.98
Foreign Sales (%)	69.70	45.47	62.78
Foreign Participation (%)	65.65	43.75	62.88

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	16.10	9.90	42,300
I&M Holdings	44.95	5.52	100
FAHARI I-REIT	6.60	5.43	55,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	1.99	(7.87)	800
Trans-Century	1.14	(6.56)	8,200
Standard Group	18.00	(4.26)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.72	1.65	1.19	38.75	(0.64)
Equity Group	0.70	0.26	0.65	37.90	(0.13)
EA Breweries	0.34	0.01	0.20	166.00	0.15
KCB Group	0.20	0.05	0.12	38.75	1.71
Standard Chartered	0.07	0.00	0.04	134.75	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.38	(0.17)	(0.01)
KES/RWF	9.05	(0.02)	(0.34)
KES/TSH	21.12	(0.03)	(0.57)
USD/USH	3,665.00	0.14	(0.57)
USD/RWF	993.29	(0.01)	(0.24)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,357.93	(0.45)	3.67
USE LCI**	338.03	0.33	1.86
RSE RSI	107.95	0.49	(1.91)
RSE RASI	147.75	0.07	(0.27)
DSE DSEI**	1,833.79	(0.01)	0.93
DSE TSI**	3,508.83	(0.02)	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.76	233.00	-
BLR	-	12.16	110.00	-
CTL	-	9.06	82.00	-
IMR	23,379.47	4.97	45.00	4.65
CMR	75,610.19	13.26	120.00	-

DSE **

CRDB	625,043.20	10.42	220.00	-
JATU	158,444.72	89.01	1,880.00	(1.05)
VODA	34,270.35	36.46	770.00	-
NICO	4,498.04	9.00	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com