

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04<sup>th</sup> January 2021



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 109.22 | (0.04) | (0.04) |
| KES/GBP | 149.07 | (0.48) | (0.48) |
| KES/EUR | 134.18 | (0.21) | (0.21) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| NASI           | 152.04   | (0.05) | (0.05) |
| NSE-20         | 1,872.42 | 0.22   | 0.22   |
| NSE-25         | 3,410.11 | (0.15) | (0.15) |
| FTSE 15        | 177.94   | (0.12) | (0.12) |
| FTSE 25        | 197.54   | (0.02) | (0.02) |

| Market Activity           | Close | 1-day | y-t-d |
|---------------------------|-------|-------|-------|
| Market Cap (USD BN)*      | 21.39 | 21.40 | 21.39 |
| Market Turnover (USD MN)  | 2.22  | 0.79  | 2.22  |
| Foreign Buys (%)          | 88.17 | 70.46 | 88.17 |
| Foreign Sales (%)         | 87.63 | 44.87 | 87.63 |
| Foreign Participation (%) | 87.90 | 57.67 | 87.90 |

| Top Gainers    | VWAP  | 1-day  | Volumes  |
|----------------|-------|--------|----------|
|                | (KES) | ch (%) | (shares) |
| NBV Ltd        | 4.65  | 8.64   | 22,000   |
| Eveready E.A   | 1.27  | 5.83   | 700      |
| Bamburi Cement | 39.95 | 5.55   | 18,100   |

| Top Losers       | VWAP   | 1-day  | Volumes  |
|------------------|--------|--------|----------|
|                  | (KES)  | ch (%) | (shares) |
| HF Group         | 3.14   | (5.42) | 15,400   |
| Britam Holdings  | 7.00   | (3.58) | 510,400  |
| Jubilee Holdings | 275.75 | (2.90) | 3,900    |

| Top Traders       | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------------|----------|---------|---------|--------|--------|
|                   | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom         | 1.13     | 1.08    | 1.08    | 34.25  | -      |
| Equity Group      | 0.65     | 0.63    | 0.63    | 36.55  | (0.82) |
| E.A Breweries     | 0.24     | 0.24    | 0.18    | 154.25 | (0.16) |
| Britam Holdings   | 0.03     | -       | 0.03    | 7.26   | (3.58) |
| Co-operative Bank | 0.03     | -       | -       | 12.50  | 0.40   |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 33.47    | 0.25   | 0.25   |
| KES/RWF | 9.07     | (0.04) | (0.04) |
| KES/TSH | 21.23    | (0.04) | (0.04) |
| USD/USH | 3,655.01 | (0.29) | (0.29) |
| USD/RWF | 991.01   | (0.00) | (0.00) |
| USD/TSH | 2,319.00 | 0.00   | 0.00   |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d |
|----------------|----------|-------|-------|
| USE ALSI**     | 1,309.86 | 0.95  | -     |
| USE LCI**      | 331.92   | 0.02  | -     |
| DSE DSEI**     | 1,816.88 | 0.32  | -     |
| DSE TSI**      | 3,484.53 | 0.01  | -     |

| DSE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| CRDB  | 475,104.20        | 9.18       | 195.00      | -            |
| DSE   | 61,752.64         | 41.44      | 880.00      | -            |
| JATU  | 809,801.68        | 140.35     | 2,980.00    | 9.56         |
| NMB   | 59,400.65         | 110.21     | 2,340.00    | -            |
| TBL   | 2,797,754.45      | 513.35     | 10,900.00   | -            |
| TPCC  | 22,370.73         | 117.74     | 2,500.00    | -            |
| TTP   | 565.16            | 5.65       | 120.00      | -            |
| VODA  | 4,714.34          | 36.26      | 770.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

**Note:** The Rwanda Stock Exchange (RSE) remained closed on 04th January 2021 in observance of New Year Holiday.

RESEARCH DEPARTMENT

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