

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.29	(0.06)	(0.10)
KES/GBP	149.15	(0.06)	(0.53)
KES/EUR	134.37	(0.14)	(0.35)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	152.49	0.30	0.25
NSE-20	1,877.89	0.29	0.51
NSE-25	3,412.13	0.06	(0.09)
FTSE 15	177.98	0.02	(0.10)
FTSE 25	198.26	0.28	0.34

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.44	21.37	21.39
Market Turnover (USD MN)	3.52	2.22	5.74
Foreign Buys (%)	72.38	88.17	78.48
Foreign Sales (%)	84.89	87.63	85.95
Foreign Participation (%)	78.64	87.90	82.21

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BAT Kenya	385.00	6.65	113,200
HF Group	3.30	5.10	53,500
Centum Investment	17.10	3.95	16,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	38.20	(4.38)	49,000
NBV Ltd	4.48	(3.66)	45,300
NCBA Group	25.75	(3.20)	67,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.44	2.41	2.28	34.40	0.44
BAT Kenya	0.40	-	0.40	385.00	6.65
Equity Group	0.29	0.14	0.16	36.05	(0.55)
ABSA Bank Kenya	0.17	-	0.14	9.44	(0.84)
Co-operative Bank	0.05	-	-	12.50	(0.40)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.67	0.62	0.88
KES/RWF	9.07	(0.06)	(0.10)
KES/TSH	21.22	(0.06)	(0.10)
USD/USH	3,680.01	(0.68)	(0.98)
USD/RWF	991.01	(0.00)	(0.00)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,317.91	0.61	0.61
USE LCI**	331.85	-	-
RSE RSI	110.05	-	-
RSE RASI	148.15	34.62	-
DSE DSEI**	1,815.21	(0.09)	(0.09)
DSE TSI**	3,484.76	0.01	0.01

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.69	233.00	-
BLR	-	13.34	121.00	-
CTL	-	8.27	75.00	-
IMR	2,481.23	4.96	45.00	-
CMR	-	13.23	120.00	-

DSE **				
CRDB	24,674.01	9.19	195.00	-
DSE	62,206.35	41.47	880.00	-
JATU	665,989.62	153.63	3,260.00	9.40
NMB	11,027.49	110.27	2,340.00	-
SWIS	475.03	52.78	1,120.00	-
TPCC	81,056.75	117.82	2,500.00	-
VODA	36,287.04	36.29	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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