

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.38	(0.09)	(0.19)
KES/GBP	148.61	0.36	(0.17)
KES/EUR	134.27	0.07	(0.28)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	153.82	0.87	1.12
NSE-20	1,869.26	(0.46)	0.05
NSE-25	3,428.83	0.49	0.40
FTSE 15	178.29	0.17	0.08
FTSE 25	199.70	0.73	1.07

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.60	21.42	21.39
Market Turnover (USD MN)	5.46	3.52	11.21
Foreign Buys (%)	48.27	72.38	63.75
Foreign Sales (%)	90.88	84.89	88.35
Foreign Participation (%)	69.58	78.64	76.05

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI I-REIT	6.22	9.51	21,900
Uchumi Supermarket	0.30	7.14	4,300
Car & General (K) Ltd	24.00	6.67	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	12.00	(7.69)	3,000
Standard Group	21.00	(6.67)	200
Olympia Capital	2.06	(6.36)	2,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.54	2.46	2.30	35.00	1.74
Equity Group	1.43	0.17	1.41	36.00	(0.14)
KCB Group	0.81	0.00	0.78	38.50	-
Britam Holdings	0.25	-	0.25	7.00	(1.69)
Stanchart Bank	0.21	-	0.20	141.25	(2.25)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.78	0.32	1.20
KES/RWF	9.06	(0.08)	(0.18)
KES/TSH	21.20	(0.11)	(0.21)
USD/USH	3,695.01	(0.41)	(1.39)
USD/RWF	991.04	(0.00)	(0.01)
USD/TSH	2,318.50	0.02	0.02

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,320.71	0.21	0.83
USE LCI**	331.98	0.04	0.04
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,816.89	0.09	0.00
DSE TSI**	3,490.08	0.15	0.16

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.72	233.00	-
BLR	-	13.35	121.00	-
CTL	-	8.28	75.00	-
IMR	-	4.97	45.00	-
CMR	-	13.24	120.00	-

DSE **				
CRDB	5,427,208.70	9.44	200.00	2.56
DSE	123,862.45	41.99	890.00	1.14
JATU	1,052,201.03	168.89	3,580.00	9.82
NICO	89,546.11	8.73	185.00	-
SWIS	21,610.71	52.84	1,120.00	-
TPCC	237,770.62	117.94	2,500.00	-
VODA	363.26	36.33	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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