

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.47	(0.08)	(0.27)
KES/GBP	149.01	(0.27)	(0.44)
KES/EUR	134.88	(0.45)	(0.73)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	153.94	0.08	1.20
NSE-20	1,879.92	0.57	0.62
NSE-25	3,438.04	0.27	0.67
FTSE 15	178.63	0.19	0.27
FTSE 25	199.21	(0.25)	0.82

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.60	21.59	21.39
Market Turnover (USD MN)	1.20	5.45	12.41
Foreign Buys (%)	55.52	48.27	62.95
Foreign Sales (%)	60.90	90.88	85.70
Foreign Participation (%)	58.21	69.58	74.33

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	13.50	8.00	100
Standard Group	22.50	7.14	100
Liberty Kenya	7.70	4.05	24,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables Ltd	1.31	(9.66)	438,700
Uchumi Supermarket	0.28	(6.67)	303,500
Home Afrika Ltd	0.38	(5.00)	208,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.67	0.61	0.40	34.95	(0.14)
Equity Group	0.30	-	0.28	36.00	-
Bamburi Cement	0.06	0.05	-	38.50	-
Stanchart Bank Kenya	0.04	-	0.04	139.75	(1.06)
Centum Investment	0.02	-	-	17.25	1.17

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.80	0.05	1.25
KES/RWF	9.05	(0.07)	(0.25)
KES/TSH	21.18	(0.06)	(0.27)
USD/USH	3,700.00	(0.14)	(1.53)
USD/RWF	991.20	(0.02)	(0.02)
USD/TSH	2,319.01	(0.02)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,329.97	0.70	1.54
USE LCI**	336.24	1.28	1.32
RSE RSI	109.82	(0.21)	(0.21)
RSE RASI	148.11	(0.03)	(0.03)
DSE DSEI**	1,821.01	0.23	0.23
DSE TSI**	3,489.63	(0.01)	0.15

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.73	233.00	-
BLR	15,441,332.39	13.25	120.00	(0.83)
CTL	82,832.66	8.28	75.00	-
IMR	111,824.09	4.97	45.00	-
CMR	-	13.25	120.00	-

DSE **				
CRDB	210,634.64	9.44	200.00	-
JATU	1,362,823.13	170.89	3,620.00	1.12
NICO	78,074.55	8.73	185.00	-
SWIS	125,304.48	52.87	1,120.00	-
TBL	61,344,530.67	514.55	10,900.00	-
TCCL	490,114.99	22.66	480.00	(4.00)
TICL	66.09	16.52	350.00	-
TPCC	44,019.90	118.02	2,500.00	-
VODA	25,444.21	36.35	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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