

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.55	(0.07)	(0.35)
KES/GBP	148.89	0.08	(0.36)
KES/EUR	134.52	0.26	(0.47)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.18	0.16	1.36
NSE-20	1,896.46	0.88	1.50
NSE-25	3,444.02	0.17	0.84
FTSE 15	178.91	0.16	0.43
FTSE 25	199.79	0.29	1.12

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.62	21.59	21.39
Market Turnover (USD MN)	2.17	1.20	14.59
Foreign Buys (%)	84.45	55.52	66.16
Foreign Sales (%)	39.87	60.90	78.86
Foreign Participation (%)	62.16	58.21	72.51

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.37	5.38	2,800
Home Afrika Ltd	0.40	5.26	14,000
Crown Paints Kenya	39.70	4.47	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	19.25	(6.10)	1,700
E.A.P.C.C	10.25	(5.09)	4,600
Eveready E.A	1.15	(3.36)	32,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.55	1.49	0.42	35.00	0.14
Equity Group	0.29	0.23	0.25	36.00	-
E.A Breweries	0.17	0.11	0.16	155.00	(1.90)
KPLC	0.03	-	-	1.77	2.31
KenGen	0.02	-	0.02	4.60	1.77

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.77	(0.07)	1.18
KES/RWF	9.05	(0.08)	(0.33)
KES/TSH	21.17	(0.07)	(0.35)
USD/USH	3,700.01	(0.00)	(1.53)
USD/RWF	991.12	0.01	(0.02)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,330.07	0.01	1.54
USE LCI**	334.15	(0.62)	0.69
RSE RSI	110.05	0.21	-
RSE RASI	148.15	0.03	-
DSE DSEI**	1,821.79	0.04	0.27
DSE TSI**	3,489.33	(0.01)	0.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	144,221.42	25.75	233.00	-
BLR	8,024.58	13.37	121.00	0.83
CTL	50,568.13	8.29	75.00	-
IMR	-	4.97	45.00	-
CMR	-	13.26	120.00	-

DSE **				
CRDB	306,729.34	9.45	200.00	-
DCB	876.30	12.52	265.00	-
JATU	1,103,006.83	171.01	3,620.00	-
SWIS	21,639.70	52.91	1,120.00	-
TBL	96,289.30	514.92	10,900.00	-
TCCL	249.43	22.68	480.00	-
TPCC	30,115.50	118.10	2,500.00	-
VODA	727.50	36.37	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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