

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.55	-	(0.35)
KES/GBP	148.79	0.06	(0.29)
KES/EUR	134.28	0.18	(0.29)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	153.92	(0.17)	1.19
NSE-20	1,892.39	(0.21)	1.28
NSE-25	3,436.08	(0.23)	0.61
FTSE 15	178.69	(0.12)	0.30
FTSE 25	199.48	(0.16)	0.96

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.58	21.62	21.39
Market Turnover (USD MN)	1.79	2.17	14.59
Foreign Buys (%)	77.97	84.45	66.16
Foreign Sales (%)	43.32	39.87	78.86
Foreign Participation (%)	60.64	62.16	72.51

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.27	9.66	200
Sasini	19.85	4.47	900
Eveready	1.20	4.35	5,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	4.30	(5.29)	29,000
Britam Holdings	7.08	(4.58)	2,700
Carbacid Investments	12.35	(2.37)	38,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.25	1.17	0.55	34.95	(0.14)
B.A.T Kenya	0.15	0.14	0.03	390.00	(0.38)
E.A Breweries	0.11	0.01	0.11	154.50	(0.32)
Equity Group	0.10	0.08	-	36.00	-
DTB Kenya	0.04	-	0.04	77.00	(0.65)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.73	(0.14)	1.04
KES/RWF	9.05	0.01	(0.32)
KES/TSH	21.17	-	(0.35)
USD/USH	3,695.01	0.14	(1.39)
USD/RWF	991.23	(0.01)	(0.03)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,329.90	(0.01)	1.53
USE LCI**	332.04	(0.63)	0.06
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,817.41	(0.24)	0.03
DSE TSI**	3,493.88	0.13	0.27

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	233.00	-
BLR	-	13.37	121.00	-
CTL	20,722.35	8.29	75.00	-
IMR	253,641.61	4.97	45.00	-
CMR	-	13.26	120.00	-

DSE **				
CRDB	4,246,521.95	9.68	205.00	2.50
DSE	425,160.03	42.52	900.00	1.12
JATU	283,326.64	138.89	2,940.00	(18.78)
SWIS	53,067.53	52.91	1,120.00	-
TBL	516,460.78	514.92	10,900.00	-
TCCL	2,220,280.13	22.20	470.00	(2.08)
TPCC	1,206,627.77	118.10	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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