

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.55	0.00	(0.34)
KES/GBP	148.11	0.46	0.17
KES/EUR	133.63	0.48	0.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	153.88	(0.03)	1.16
NSE-20	1,902.22	0.52	1.81
NSE-25	3,437.23	0.03	0.64
FTSE 15	178.75	0.03	0.34
FTSE 25	199.64	0.08	1.04

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.58	21.59	21.39
Market Turnover (USD MN)	3.70	1.79	20.10
Foreign Buys (%)	82.57	77.97	70.25
Foreign Sales (%)	47.70	43.32	69.92
Foreign Participation (%)	65.14	60.64	70.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	2.68	7.20	128,400
NBV	4.57	6.28	28,400
Olympia Capital	2.40	5.73	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.27	(10.00)	1,435,100
Sanlam Kenya	12.00	(4.00)	1,300
Flame Tree Group	1.32	(3.65)	35,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.48	2.45	1.30	34.90	(0.14)
Equity Group	0.52	0.51	0.26	36.10	0.28
I&M Holdings	0.27	-	-	45.90	2.00
KCB Group	0.12	0.10	0.10	37.95	(0.13)
Co-operative Bank	0.11	-	0.02	13.15	0.38

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.76	0.08	1.13
KES/RWF	9.05	0.02	(0.30)
KES/TSH	21.17	0.00	(0.34)
USD/USH	3,698.01	(0.08)	(1.47)
USD/RWF	991.38	(0.02)	(0.04)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,327.09	(0.21)	1.32
USE LCI**	334.15	0.64	0.69
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,817.23	(0.01)	0.02
DSE TSI**	3,498.62	0.14	0.40

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	233.00	-
BLR	-	13.37	121.00	-
CTL	-	8.29	75.00	-
IMR	-	4.97	45.00	-
CMR	-	13.26	120.00	-

DSE **				
CRDB	4,523,526.38	9.92	210.00	2.44
JATU	168,378.29	125.66	2,660.00	(9.52)
NICO	15,817.94	8.74	185.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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