

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13th January 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.67	(0.111)	(0.45)
KES/GBP	149.11	(0.68)	(0.51)
KES/EUR	133.29	0.26	0.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.53	0.42	1.59
NSE-20	1,910.64	0.44	2.26
NSE-25	3,445.93	0.25	0.90
FTSE 15	179.16	0.23	0.57
FTSE 25	200.34	0.35	1.40

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.65	21.56	21.39
Market Turnover (USD MN)	2.27	3.70	22.38
Foreign Buys (%)	72.70	82.57	70.50
Foreign Sales (%)	71.35	47.70	70.06
Foreign Participation (%)	72.02	65.14	70.28

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	13.00	8.33	1,300
BK Group	20.50	7.89	200
HF Group	3.54	4.12	31,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	57.25	(8.76)	300
Sasini	18.80	(5.05)	2,100
Home Afrika	0.38	(5.00)	373,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.89	0.85	0.51	35.10	0.57
Equity Group	0.56	0.55	0.51	36.70	1.66
E.A Breweries	0.44	0.14	0.44	152.50	(0.97)
KCB Group	0.14	0.10	0.11	37.90	(0.13)
ABSA Bank	0.05	-	-	9.42	(0.84)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.88	0.35	1.48
KES/RWF	9.04	(0.11)	(0.41)
KES/TSH	21.15	(0.11)	(0.45)
USD/USH	3,715.01	(0.46)	(1.94)
USD/RWF	991.39	(0.00)	(0.04)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,322.96	(0.31)	1.00
USE LCI**	333.06	(0.33)	0.36
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.77	233.00	-
BLR	-	13.39	121.00	-
CTL	257,193.11	8.30	75.00	-
IMR	-	4.98	45.00	-
CMR	-	13.27	120.00	-

*Local Currency

**Trading data for the previous day.

Note: DSE remained closed on 12th Jan 2021 in observance of Zanzibar's Revolutionary Day.

RESEARCH DEPARTMENT

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