

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.97	(0.28)	(0.73)
KES/GBP	150.35	(0.83)	(1.34)
KES/EUR	133.76	(0.35)	0.10

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.26	2.41	4.04
NSE-20	1,921.06	0.55	2.82
NSE-25	3,498.61	1.53	2.44
FTSE 15	179.87	0.40	0.97
FTSE 25	203.89	1.77	3.19

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.11	21.59	21.39
Market Turnover (USD MN)	4.21	2.26	22.38
Foreign Buys (%)	70.76	72.70	70.50
Foreign Sales (%)	39.93	71.35	70.06
Foreign Participation (%)	55.35	72.02	70.28

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	87.00	9.78	100
B.O.C Kenya	62.00	8.30	1,100
Bamburi Cement	43.90	6.17	101,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	16.00	(7.78)	900
Sameer Africa	3.45	(5.99)	300
Olympia Capital	2.26	(5.83)	1,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.78	2.36	0.74	36.50	3.99
Equity Group	0.91	0.51	0.73	36.95	0.68
KCB Group	0.27	0.11	0.13	37.20	(1.85)
EA Breweries	0.07	-	0.06	151.25	(0.82)
Bamburi	0.04	-	-	43.90	6.17

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.65	(0.68)	0.79
KES/RWF	9.02	(0.26)	(0.67)
KES/TSH	21.09	(0.28)	(0.73)
USD/USH	3,700.00	0.40	(1.53)
USD/RWF	991.51	(0.01)	(0.05)
USD/TSH	2,319.01	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,322.96	-	1.00
USE LCI**	333.06	-	0.36
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,807.50	(0.54)	(0.52)
DSE TSI**	3,503.59	0.14	0.55

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.84	233.00	-
BLR	-	13.42	121.00	-
CTL	-	8.32	75.00	-
IMR	-	4.99	45.00	-
CMR	-	13.31	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	5,795,196.92	10.20	215.00	2.38
DSE	11,096.62	42.68	900.00	-
JATU	88,298.76	126.14	2,660.00	-
SWIS	167,834.02	53.11	1,120.00	-
TPCC	91,760.52	118.55	2,500.00	-
NICO	10,527.56	8.77	185.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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