

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.10	(0.12)	(0.85)
KES/GBP	150.18	0.11	(1.23)
KES/EUR	133.99	(0.17)	(0.07)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.19	(0.04)	4.00
NSE-20	1,919.70	(0.07)	2.75
NSE-25	3,489.64	(0.26)	2.18
FTSE 15	179.70	(0.09)	0.87
FTSE 25	203.47	(0.21)	2.98

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.07	22.08	21.39
Market Turnover (USD MN)	7.02	4.20	29.46
Foreign Buys (%)	90.17	70.76	75.23
Foreign Sales (%)	42.89	39.93	63.53
Foreign Participation (%)	66.53	55.35	69.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.19	9.17	200
TPS Eastern Africa	17.00	6.25	100
Olympia Capital	2.39	5.75	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	17.80	(8.95)	3,900
Sameer Africa	3.16	(8.41)	2,300
Express Kenya	3.31	(8.06)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.39	4.27	1.02	36.55	0.14
Equity Group	2.19	1.86	1.91	36.90	(0.14)
KCB Group	0.27	0.19	0.05	36.90	(0.81)
Bamburi	0.04	-	-	45.10	2.73
Co-op Bank	0.02	-	-	12.90	(0.39)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.65	0.02	0.81
KES/RWF	9.01	(0.11)	(0.78)
KES/TSH	21.06	(0.12)	(0.84)
USD/USH	3,705.01	(0.14)	(1.67)
USD/RWF	991.56	(0.01)	(0.06)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,807.50	-	(0.52)
DSE TSI**	3,503.59	-	0.55

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.87	233.00	-
BLR	-	13.44	121.00	-
CTL	-	8.33	75.00	-
IMR	2,998.00	5.00	45.00	-
CMR	-	13.32	120.00	-

*Local Currency

**Trading data for the previous day.

NOTE: USE remained closed on 14th January 2021 in observance of Uganda's election day.

RESEARCH DEPARTMENT

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