

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.07	0.02	(0.83)
KES/GBP	150.11	0.05	(1.18)
KES/EUR	133.73	0.19	0.12

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.56	(0.40)	3.58
NSE-20	1,906.63	(0.68)	2.05
NSE-25	3,479.81	(0.28)	1.89
FTSE 15	178.88	(0.46)	0.41
FTSE 25	202.61	(0.42)	2.55

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.99	22.08	21.39
Market Turnover (USD MN)	3.31	7.02	32.80
Foreign Buys (%)	83.66	90.17	76.09
Foreign Sales (%)	4.57	42.89	57.53
Foreign Participation (%)	44.11	66.53	66.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.60	8.76	100
Home Afrika Ltd	0.39	8.33	30,000
Longhorn Publishers	4.90	8.17	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.20	(10.00)	20,700
Kenya Re	2.50	(5.30)	413,600
K.P.L.C	1.64	(5.20)	486,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.75	2.69	0.00	36.35	(0.55)
Bamburi Cement	0.22	-	-	45.15	0.11
KCB Group	0.08	0.03	0.06	36.55	(0.95)
E.A Breweries	0.05	0.02	0.05	151.00	(0.17)
Equity Group	0.03	0.00	0.02	36.70	(0.54)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.66	0.02	0.83
KES/RWF	9.01	0.03	(0.76)
KES/TSH	21.07	0.02	(0.82)
USD/USH	3,705.01	(0.00)	(1.67)
USD/RWF	991.59	(0.00)	(0.06)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,803.04	(0.25)	(0.76)
DSE TSI**	3,513.49	0.28	0.83

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.86	233.00	-
BLR	-	13.43	121.00	-
CTL	166,509.41	8.33	75.00	-
IMR	-	5.00	45.00	-
CMR	-	13.32	120.00	-

DSE **				
CRDB	10,541,483.73	10.68	225.00	2.27
DCB	23,018.43	12.58	265.00	-
DSE	328,385.84	43.67	920.00	2.22
JATU	1,139.17	113.92	2,400.00	-
SWIS	170,116.62	53.16	1,120.00	-
TPCC	352,431.90	118.66	2,500.00	-
VODA	24,487.49	36.55	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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