

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.10	(0.03)	(0.85)
KES/GBP	149.22	0.59	(0.58)
KES/EUR	132.93	0.60	0.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.16	(0.25)	3.32
NSE-20	1,894.18	(0.65)	1.38
NSE-25	3,463.15	(0.48)	1.40
FTSE 15	178.01	(0.49)	(0.08)
FTSE 25	202.25	(0.25)	2.36

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.93	21.99	21.39
Market Turnover (USD MN)	4.74	3.31	37.58
Foreign Buys (%)	48.41	83.66	72.57
Foreign Sales (%)	38.79	4.57	55.15
Foreign Participation (%)	43.60	44.11	63.86

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.27	8.00	100
Trans-Century Plc	1.42	5.97	1,200
Sanlam Kenya	13.95	5.68	4,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	18.50	(9.76)	9,000,200
Unga Group	29.55	(7.66)	7,200
Sameer Africa	2.95	(6.65)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BK Group	1.51	-	-	18.50	(9.76)
Safaricom	1.14	1.02	0.30	36.40	0.14
E.A Breweries	0.73	0.59	0.73	151.00	-
Equity Group	0.67	0.65	0.37	36.55	(0.41)
KCB Group	0.44	0.03	0.43	35.95	(1.64)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.51	(0.43)	0.40
KES/RWF	9.01	(0.02)	(0.77)
KES/TSH	21.06	(0.03)	(0.85)
USD/USH	3,690.01	0.40	(1.25)
USD/RWF	991.67	(0.01)	(0.07)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,317.96	(0.66)	0.62
USE LCI**	334.16	0.00	0.70
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,800.22	(0.16)	(0.92)
DSE TSI**	3,518.62	0.15	0.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.87	233.00	-
BLR	-	13.43	121.00	-
CTL	-	8.33	75.00	-
IMR	-	5.00	45.00	-
CMR	-	13.32	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	11,398,651.14	10.92	230.00	2.22
DCB	125.82	12.58	265.00	-
DSE	1,570,616.55	45.58	960.00	4.35
JATU	786,584.50	102.55	2,160.00	(10.00)
NICO	128,239.22	8.78	185.00	-
SWIS	17,813.90	53.18	1,120.00	-
TBL	5,175.15	517.51	10,900.00	-
TPCC	256,976.95	118.70	2,500.00	-
VODA	183,157.50	36.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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